



CORPORATE PRESENTATION

Newfoundland and Northwestern Ontario



POISED FOR GROWTH IN THREE EMERGING GOLD DISTRICTS

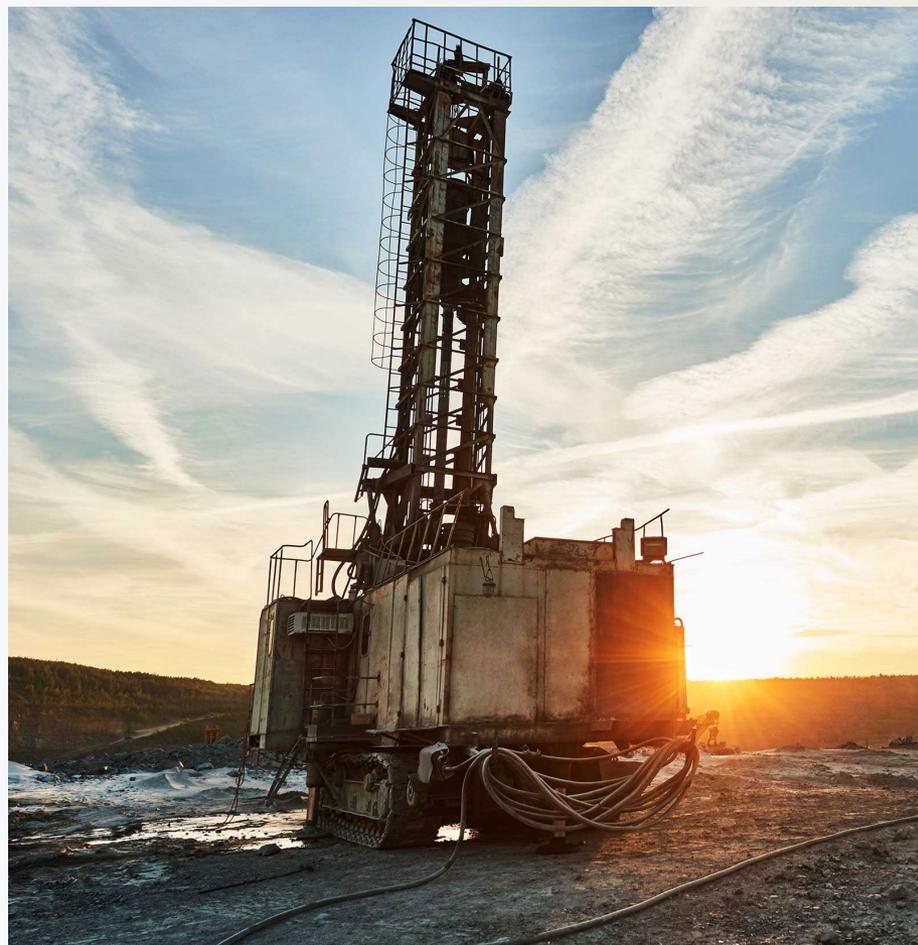


DRILLING 2021

Transcanadagold.com



INVEST IN TRANS CANADA GOLD



ATTRACTIVE ASSETS

- Favorable locations in Canadian mining jurisdiction with amenable topography, project access and existing infrastructure
- Expansion potential for resource growth and greenfield exploration on large prospective property in proven mining region

STRONG LEADERSHIP

- Technical expertise and proven track record in Management and Board
- Proven gold expertise in exploration, drilling and mining

The Right Assets, the Right Time

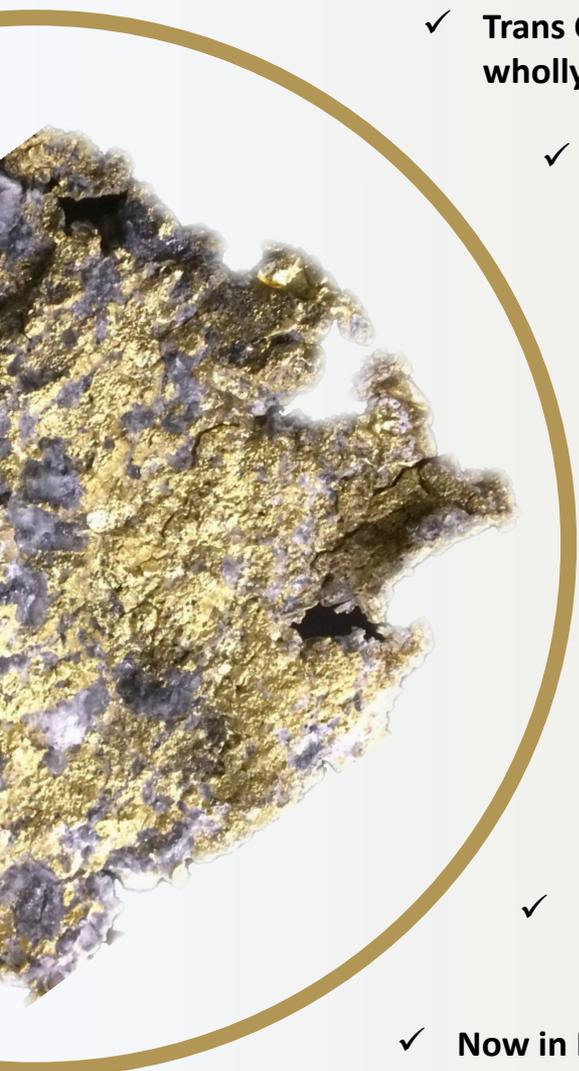
- Gold prices at all-time high
- Copper demand growth remains strong with increasing needs for electric vehicles and renewable energy systems

POISED FOR GROWTH – TRANSCANADA GOLD PROJECTS

- **Trans Canada Gold Corp. is a diversified Canadian Resource Company, with focus on the identification, acquisition and near term-discoveries in Northwestern Ontario and Newfoundland.**
- **The Company has acquired the 15,000 hectare wholly owned Dinorwic Gold Property near Dryden in northwestern Ontario. This area is under-explored and hosts several prospective exploration projects associated with historical gold anomalies and showings.**
- **The region has remained under-explored for almost half a century until renewed modern exploration led to the development of Treasury Metals new Goliath Gold Complex including the Goliath, Goldlund and Miller deposits situated on a 65-km trend.**
- **Trans Canada Gold has acquired a number of new District-Scale Gold Projects with low-risk exploration potential in mining friendly jurisdictions, especially those overlooked or neglected in the past with favourable gold geology acquired by the company in Northwestern Ontario and Central Newfoundland.**
- **Management and exploration is being performed by seasoned professionals with the qualifications and experience necessary in the execution of large-scale mining exploration projects.**
- **Adjacent to Treasury Metals – Goliath Gold Project 1,229,800 ounce gold (AuEq) Measured & Indicated, 226,700 ounces (AuEq) Inferred. The PEA is prepared by Ausenco Engineering in according with NI-43-101 compliance**

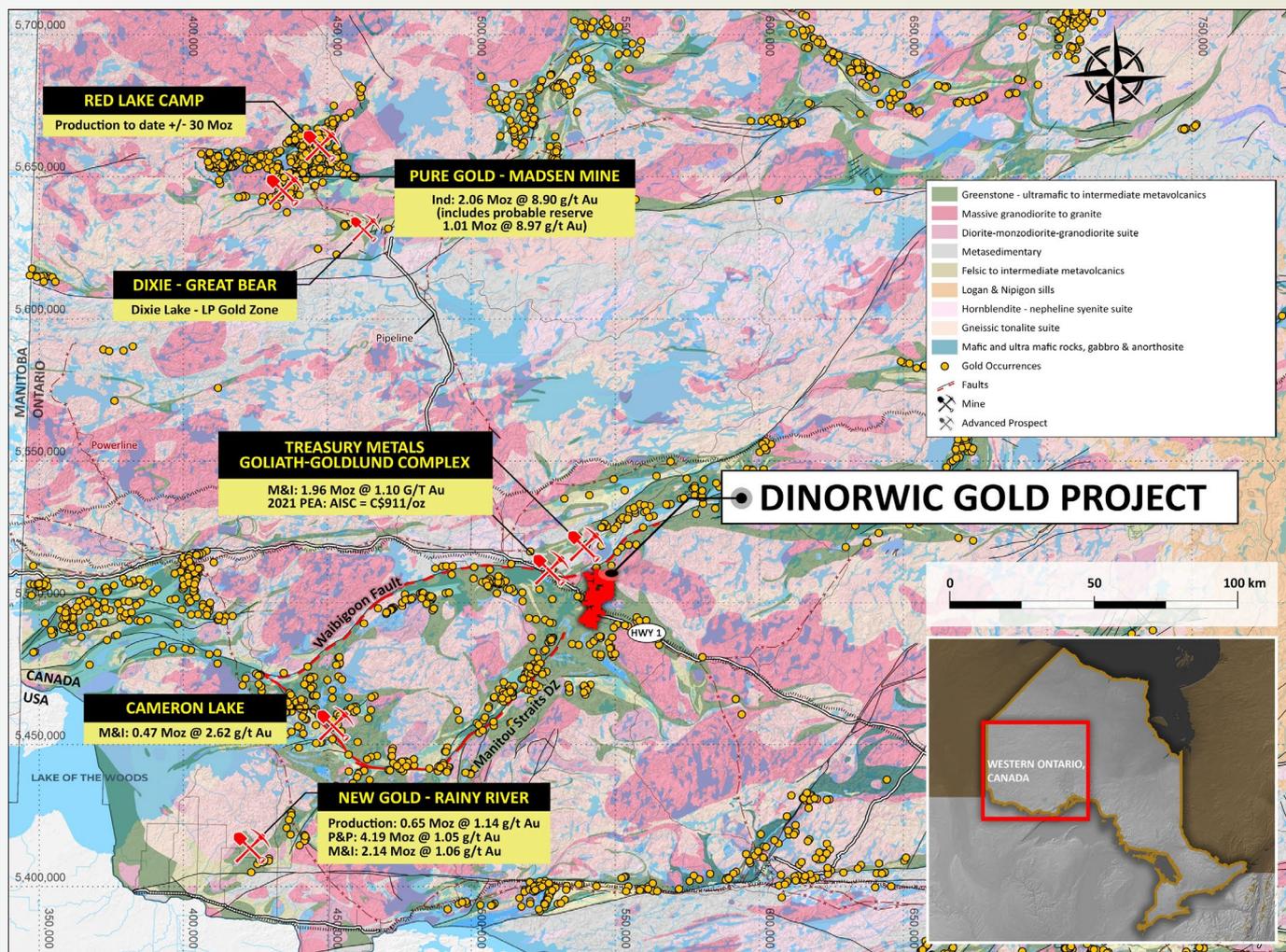


Transaction Highlights | Trans Canada Gold Project



- ✓ Trans Canada Gold has acquired the Dinorwic Gold Property and the project is 100% wholly owned by the company, and acquired the Gold Crow Property
- ✓ Aggressive drilling program and planned exploration to commence under the guidance of Trans Canada Gold's geological advisory team which includes former Goldcorp. Executive Tim Twomey & Michael Dehn
- ✓ High-quality project hosting Red Lake geology surrounded by historical gold deposits and high-grade gold showings hosting prospective exploration targets with quartz veining and mineralization
- ✓ Active new property acquisition program completed in Ontario and Central Newfoundland
- ✓ Ontario's Wabigoon Greenstone Belt has experienced a vast influx of gold mining activity at the Treasury Metals Goliath – Goldlund Gold Project with planned 10,000 m of expansion drilling
- ✓ Trans Canada Property is adjacent to Treasury Metals Goliath Project and Resource – 1.965 oz AuEq Measured & Indicated and 528,000 AuEq Inferred
- ✓ Now in Newfoundland with Crippleback Lake Gold Project with Sokoman Minerals

DISTRICT GOLD MINES / REGIONAL GEOLOGY

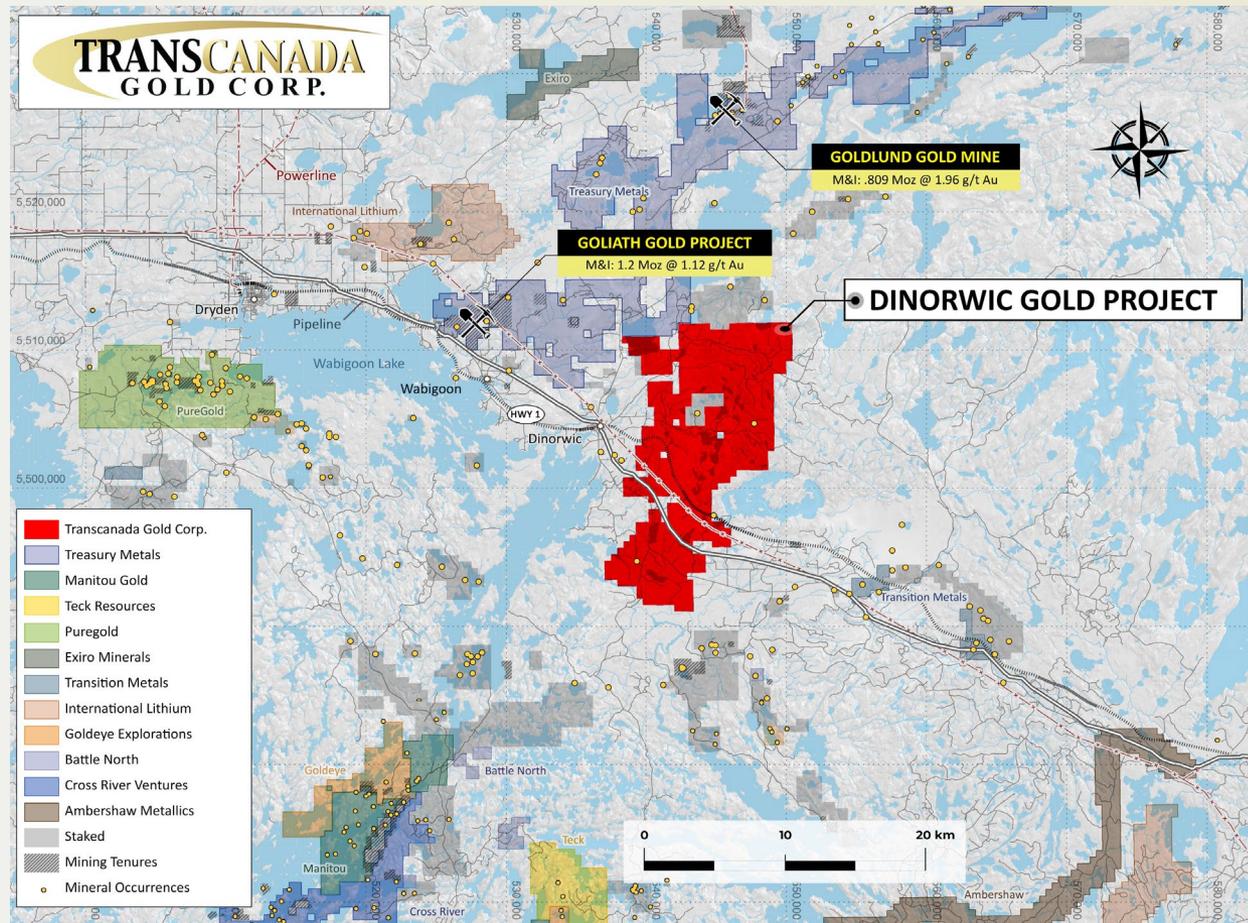


The Trans Canada Gold Project – Dinorwic Gold Property 15,000 hectare (36,700 acres) wholly owned property situated in the heart of Western Ontario gold belt. Adjacent to Treasury Metals Goliath Gold Project & Goldlund Gold Mine



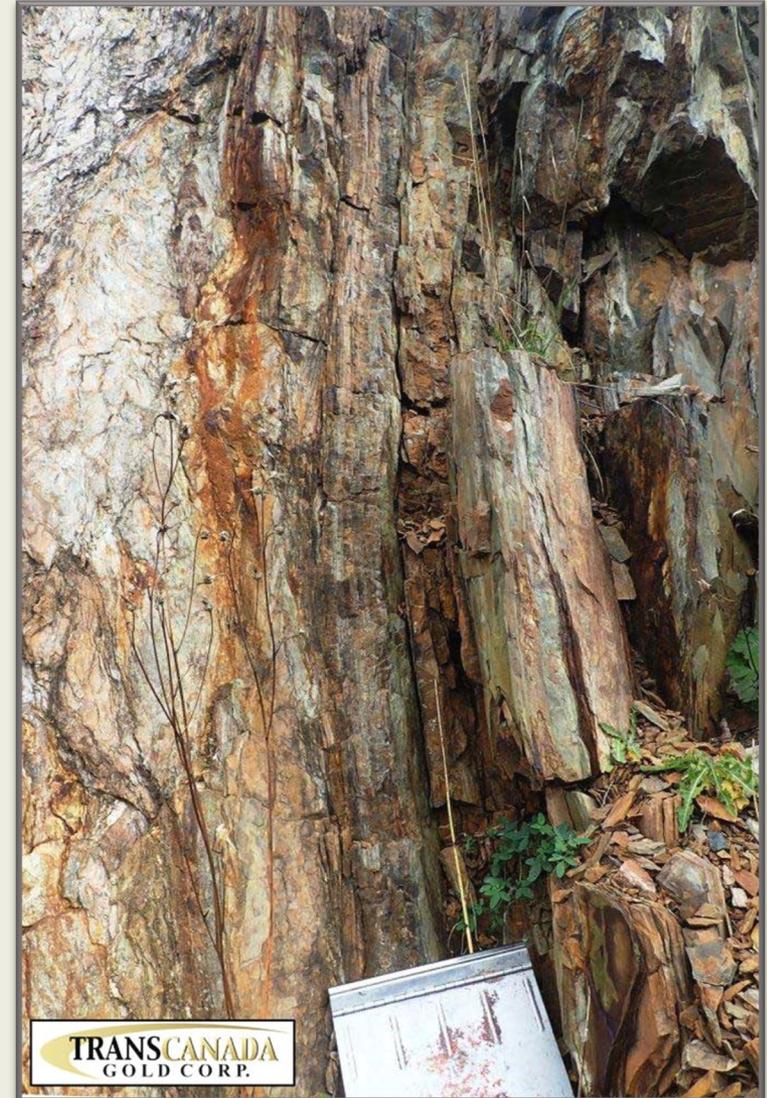
PROPERTY MAP – DINORWIC GOLD PROPERTY

- The Dinorwic Gold Property adjoins the Goliath-Goldlund project of Treasury Metals, a development-stage mining operation with a new (2021) PEA.
- Multiple exploration programs are ongoing in the Dryden gold belt, a historically under-explored area, with minor high grade gold production in the 1890s (after the CPR opened up the area)
- The property is straddled the Trans Canada Highway, the CP Rail main line, the Trans-Canada gas pipeline and electric transmission line. Logging roads give access to all parts of the property ideal for exploration drilling



WABIGOON GREENSTONE BELT – DINORWIC GOLD PROPERTY

- The Dinorwic Gold Property lies in the Dryden Greenstone Belt, Shear hosted gold system in the Western Wabigoon Terrane subdivision of the Superior Province. Volcanic rocks, mainly mafic metavolcanics, are dated at about 2.7 Ga. Felsic intrusions, minor gabbro sills and at least one ultramafic plug are present in the area.
- The dominant structural feature is the northeast-trending Dinorwic Lake Structural Zone (DLSD), a broad zone of shearing with associated Fe-carbonate alteration, often intense. The DLSD is a continuation of the regional-scale Manitou Straits Deformation Zone (MSDZ) with its associated high grade gold zones. The DLSD also appears to merge to the northeast with the Butler Lake Structural Domain, which hosts the Goliath and Goldlund deposits of Treasury Metals.
- Within the DLSD are zones of very strong shearing, like the one pictured here, with intense Fe-carbonate alteration, quartz veining and pyrite
- The geological environment is similar to that of the famous Red Lake Gold Mine; this is the deposit model being used by Trans Canada Gold. The target is high grade gold in these carbonatized shears.



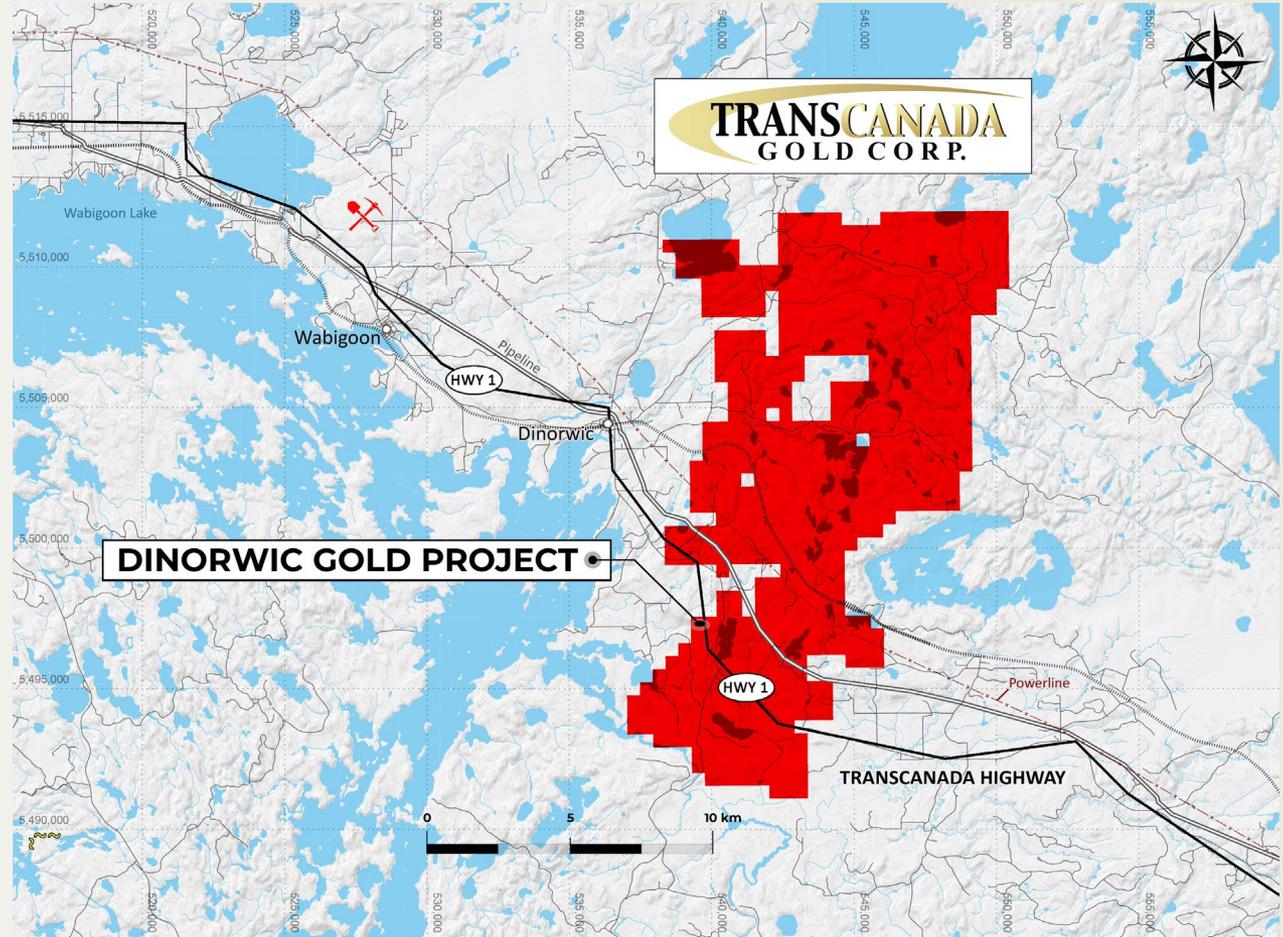
THE NEXT EMMERGING RED LAKE GOLD DISTRICT?

- The Red Lake mining camp is famous for its high grade gold mines. From 1930 on, over 30 million ounces of gold have been produced from 21 separate mines. Almost 24 million of those ounces came from a single deposit that was exploited by two neighbouring mines: the Dickenson and Campbell mines, from their opening in 1948 and 1949, until they were amalgamated in 2006.
- Campbell was a high grade mine, with head grades in the 20 g/t range for most of its life. In 1979, a very rich ore shoot - the F Zone - was discovered in the Campbell mine. Over the next 25 years several of these F Zones were mined, but were blended with lower grade ore to maintain the 20 g/t grade.
- In 1994, similar high grade shoots were discovered in the Dickenson mine, now called the Goldcorp Red Lake mine. Production resumed in 1999 after a 4-year hiatus due to a labour dispute. Goldcorp's Red Lake Mine produced over 500,000 ounces of gold a year from 2001, with average grades exceeding 75 g/t. It hit its peak in 2005, producing 616,000 ounces with an average grade of 82.0 g/t. After 2006, Goldcorp reported combined production of the Red Lake and Campbell mines, with lower overall grades (still in the 20 g/t range).
- Trans Canada's technical advisers, Michael Dehn and Tim Twomey, both worked for Goldcorp in Red Lake for many years. Mr. Twomey was a mine geologist, working on the team that outlined the high grade zones. They are intimately familiar with the geology of the high grade shoots in the Red Lake mine. They recognized the similarities in lithology, structure and alteration between the Red Lake mine and the Dinorwic Property, and recommended that the Company acquire the property. This vote of confidence from two knowledgeable professionals is an important endorsement of the gold potential of the Dinorwic project. Their advice in structuring the exploration program will also maximize its chances of success. The Campbell and Dickenson mines operated for 30 and 46 years respectively before they found the high grade; it hides itself well.



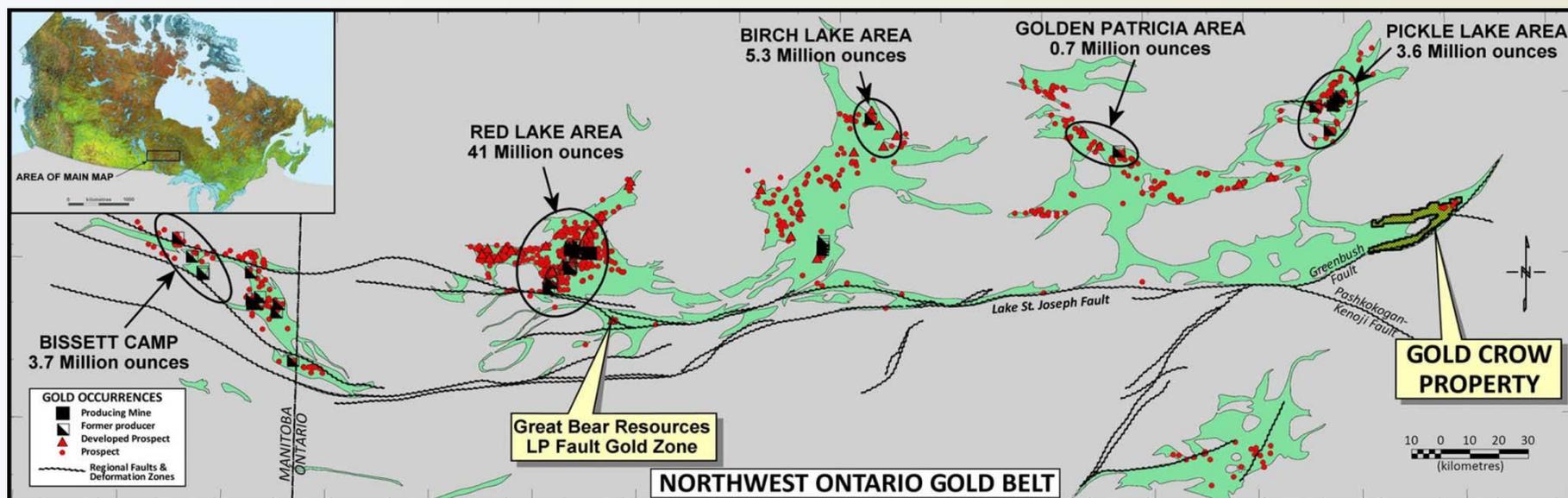
THE RIGHT MINING ADDRESS IN ONTARIO, CANADA

- Property boundary is in a stable, mining friendly jurisdiction near the city of Dryden, Ontario.
- Proximal to a regional airport and a skilled local workforce
- Great infrastructure and access on the property:
 - Trans Canada Highway
 - Hydro powerline
 - CP Rail lines on the property
 - Trans-Canada natural gas pipeline
- Prepared for year-round exploration in a region with a long history of gold mining and toll milling opportunities.



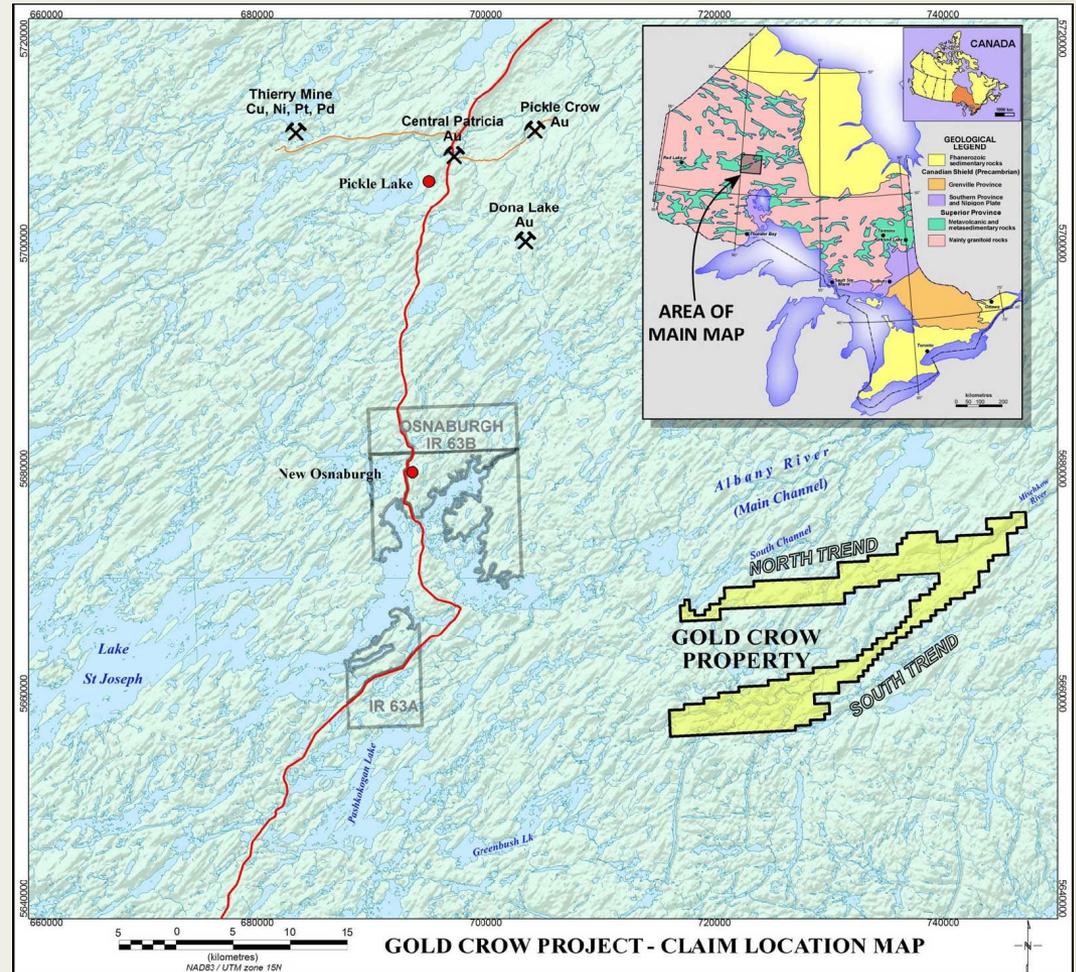
PROPERTY MAP – GOLD CROW PROJECT

The project is located in a 700-kilometre long belt across the Canadian Shield from Lake Winnipeg to the James Bay Lowlands, that is well endowed with gold. Total gold produced from this belt is ~36 million ounces. The property covers 15,185 hectares (37,500 acres) on both flanks North Trend and South Trend) of the Mischkow arm of the Pickle Lake greenstone belt. The Pickle Lake belt hosted 3 million ounces of historic production from five underground mines with average recovered grades from 9.00 to 23.89 grams per tonne gold (g/t Au).



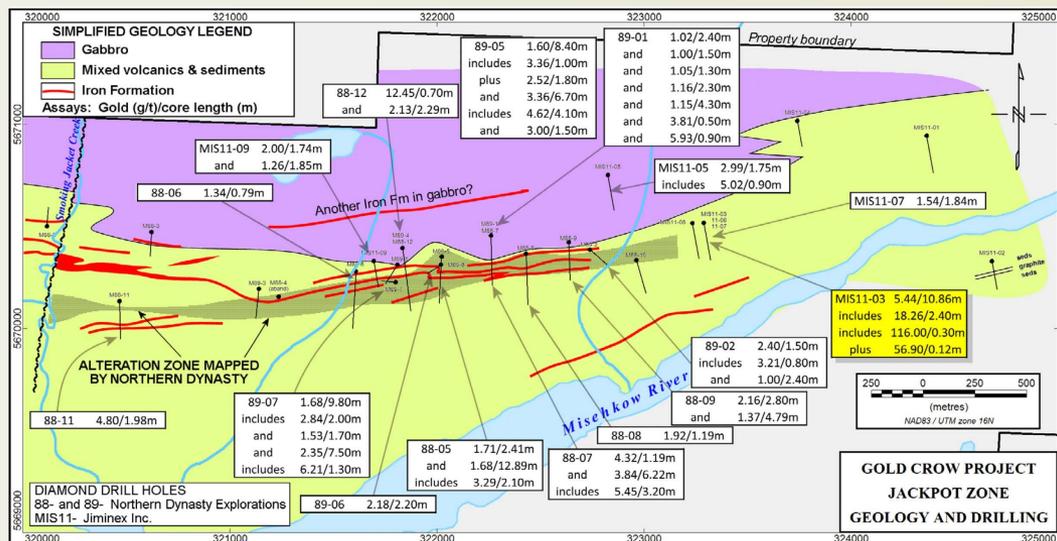
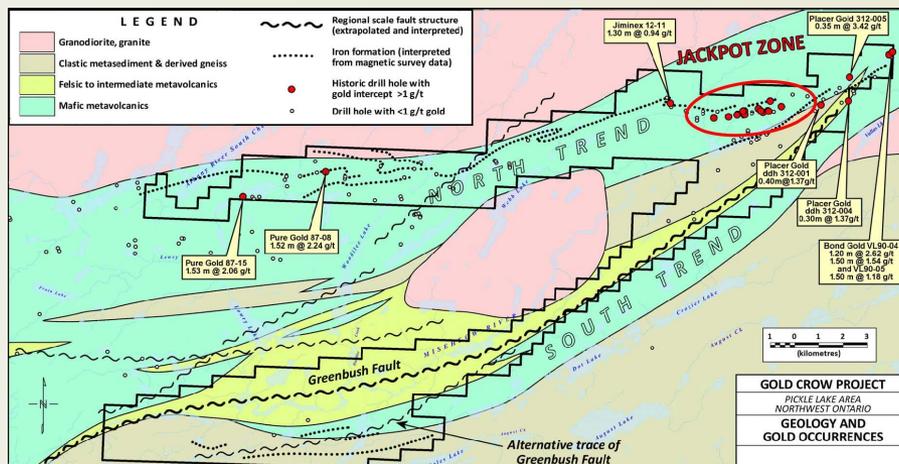
OVERVIEW – GOLD CROW PROJECT

- The 2019 discovery of the LP Zone gold deposit by Great Bear Resources has generated widespread interest in the area due to the large size of the deposit and its relatively new geological environment that indicates gold potential in areas previously thought to be less prospective for gold.
- The Gold Crow claim block consists of two separate, more or less linear groups of claims in slightly different directions, that unite at their northeast ends. They cover different geological features, with different histories, that have potential for different styles of gold mineralization. For convenience, they are referred to with the terms “North Trend” and “South Trend”.



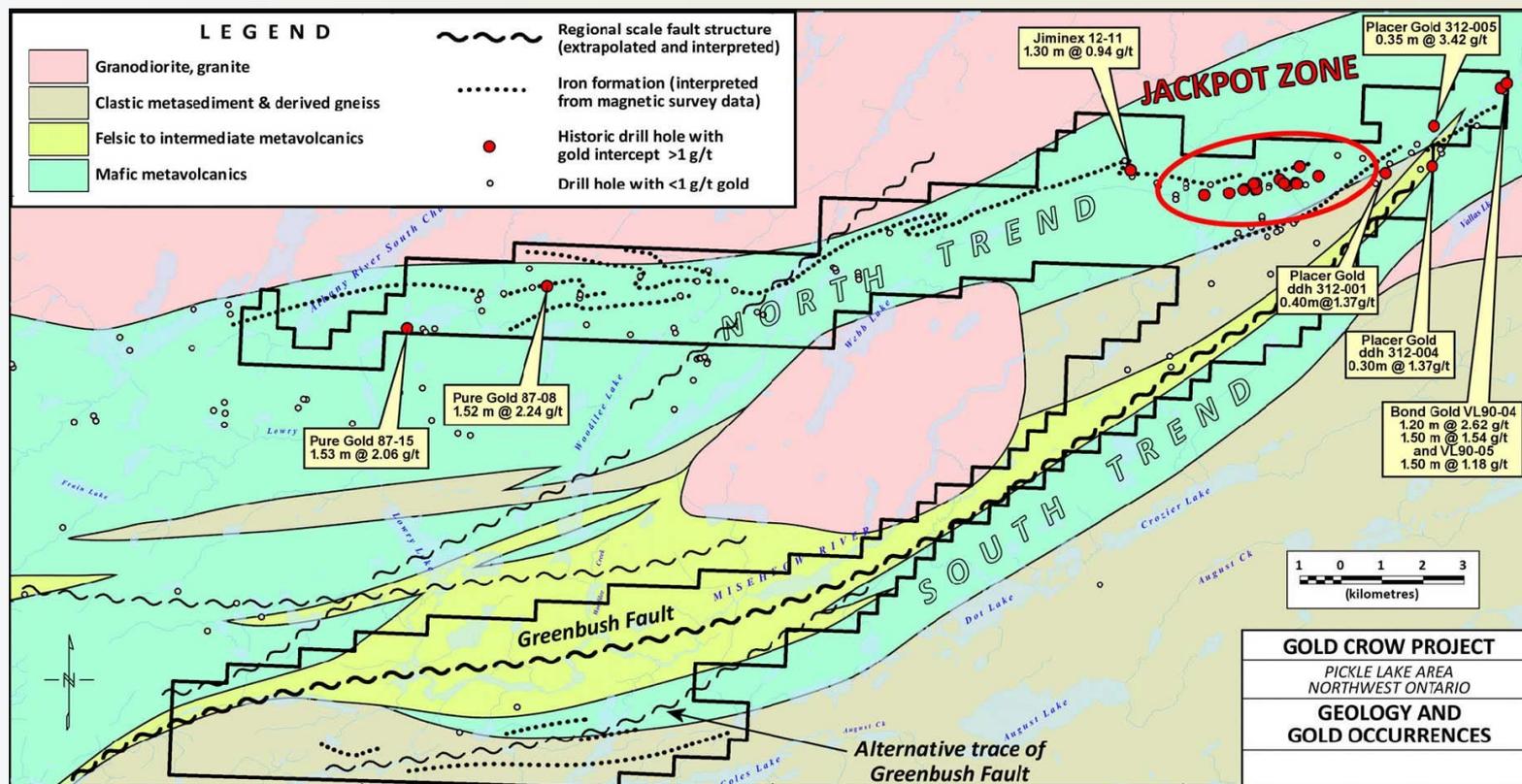
THE NORTH TREND – GOLD CROW PROJECT

- The North Trend covers a 28-kilometre length of mafic volcanics with multiple iron formation horizons. It was explored by several companies during the 1980s flow-through gold exploration boom. Drill holes with gold intercepts are scattered along the length of the trend, but concentrated in a 3.5 kilometre long area referred to here as the Jackpot Zone.
- The Jackpot Zone was further explored in the 2010-2012 period by Jiminex Inc. Drill results include Hole MIS11-03, which returned a 5.44 metre core length of 10.86 g/t Au, including 2.40 metres of 18.26 g/t Au, which in turn included 0.30 metre of 116.0 g/t Au.
- The North Trend, including the Jackpot Zone, is relatively under-explored and has substantial exploration potential. A high resolution magnetic survey may generate hundreds of structural targets in iron formation, which would need refining by prospecting, geochem surveys etc.



THE SOUTH TREND – GOLD CROW PROJECT

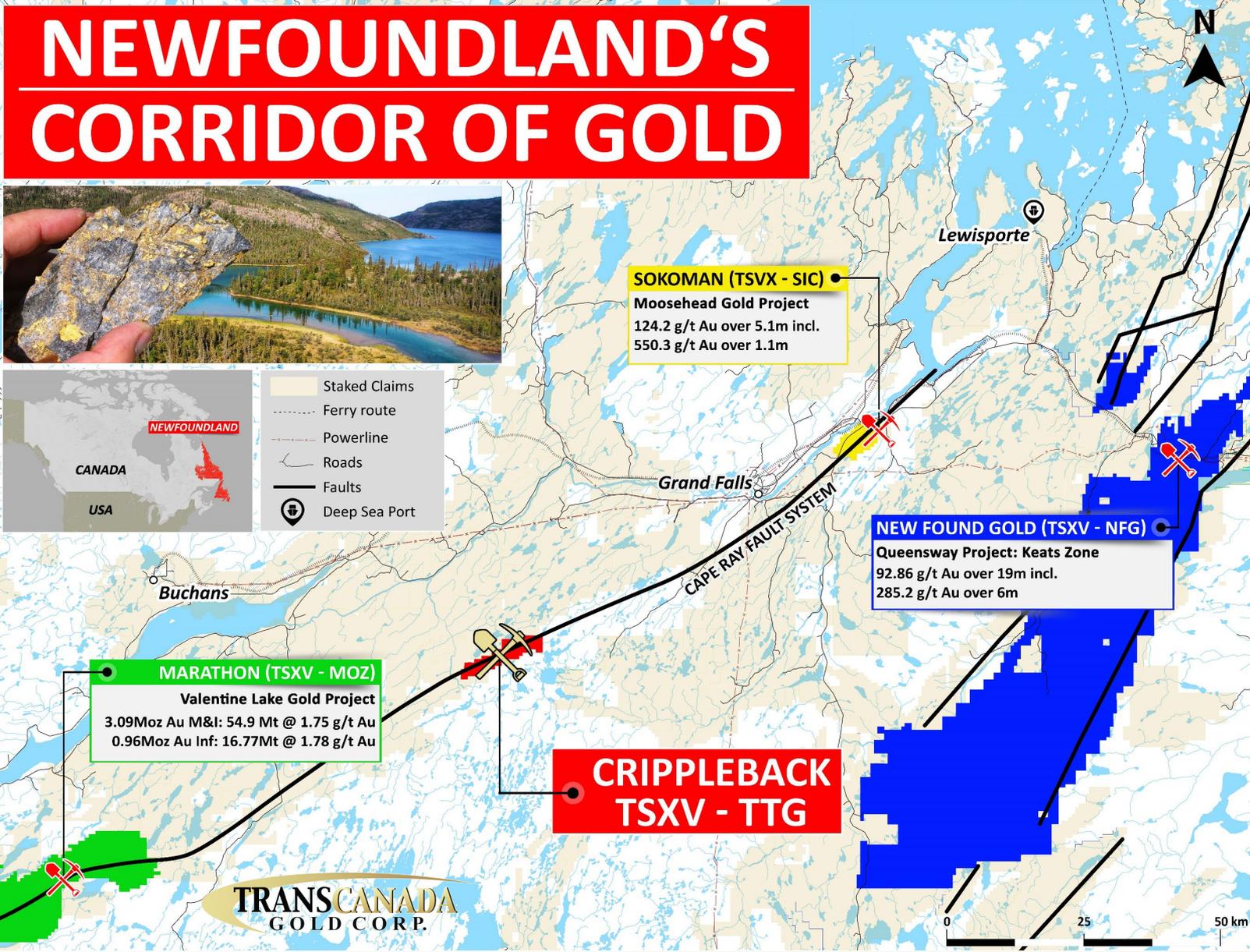
- The South Trend, by contrast, is essentially unexplored. It covers a 34-kilometre length of geology that mimics the environment of the LP Zone. The South Trend and LP Zone are 250 kilometres apart, but both cover splays off the same regional-scale, deep crustal structure, and both cover felsic to intermediate volcanic units that are juxtaposed against these fault structures.



NEWFOUNDLAND'S CORRIDOR OF GOLD

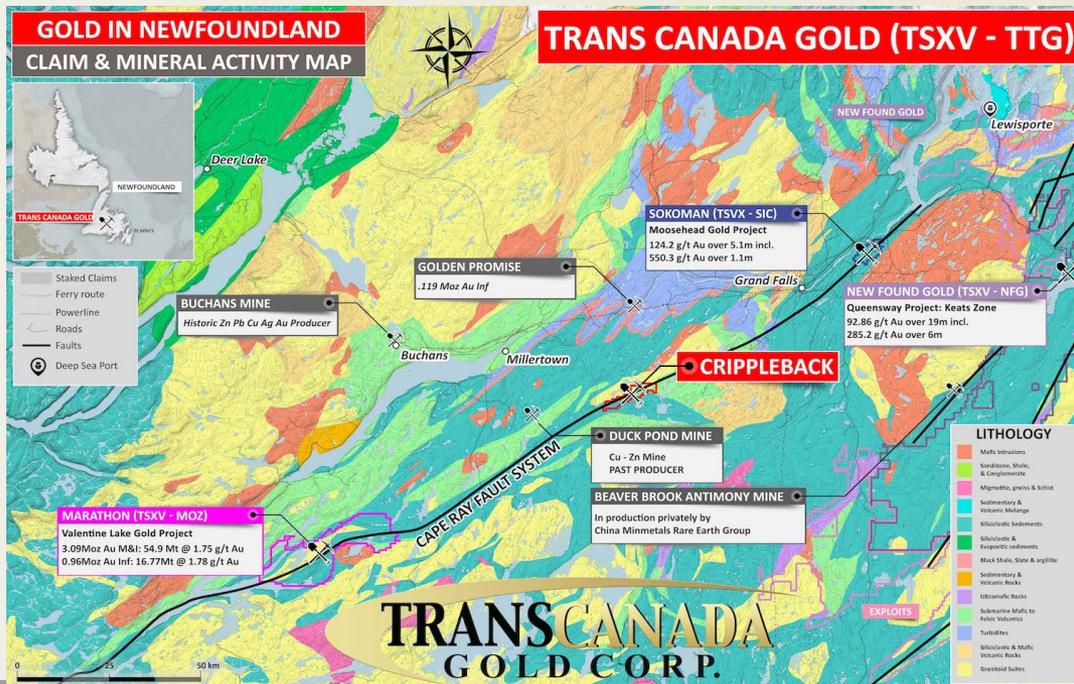


- Staked Claims
- Ferry route
- Powerline
- Roads
- Faults
- Deep Sea Port



HIGHLIGHTS – CRIPPLEBACK LAKE GOLD PROJECT, NEWFOUNDLAND

- 121 mineral claims (3025 ha or 7475 acre) fully road accessible from the TransCanada Highway with numerous secondary logging roads internal to the claims
- Covers a 13-kilometre strike length of the gold rich Valentine Lake Structural Zone midway between Marathon Gold’s Valentine Lake Project and Sokoman Minerals high-grade gold Moosehead Project. Nearby Phase-6 Drilling/ Phase 6 Drilling Program



- Robust Gold in lake sediment and till samples, with multiple till samples exhibiting delicate (proximal to source) gold grains as well as angular float samples assaying up to 1.7 g/t gold
- All previous exploration efforts focused on base metals, now the focus is Gold
- Exploration Permits are pending

OVERVIEW – CRIPPLEBACK LAKE GOLD PROJECT, NEWFOUNDLAND

- The Crippleback Lake Gold Project situated in Central Newfoundland, covers the mineral prolific northeastern extension of the regional scale Valentine Lake fault zone and is situated in the same geological units that host high grade gold mineralization at Marathon's Gold's Valentine Lake gold deposit. The property is situated in the gold prolific and rapidly emerging Central Newfoundland Gold Belt, and is ideally situated near on trend with Sokoman Minerals flagship Moosehead High-Grade Gold project and discovery which is now in the midst of Phase 6 of a 50,000- metre (Phase 6) drill program.
- The Crippleback Gold Property is exquisitely positioned in one of Canada's hottest gold exploration camps and between the Valentine Gold Deposit and Newfound Golds Queensway Project/Keats Zone.
- The Crippleback Gold Project shares many of the same attributes of the advanced stage Valentine Lake Project (Marathon Gold) including the crucial structural corridor (Rogerson Lake Conglomerate), as well as the presence of the Crippleback Lake Quartz Monzonite, the on-strike equivalent of the Valentine Lake Intrusive Suite, host to Marathon's Valentine Lake gold deposits. Sokoman shareholders will receive the benefit of an experienced Trans Canada Gold Exploration team advancing the Gold Project.
- The Crippleback Lake Gold property is located in proximity to the Trans-Canada highway in north-central Newfoundland, is easily accessible by a network of secondary logging roads and is only a short drive from assaying and diamond drilling services in Springdale, Newfoundland.



OPTION TERMS – CRIPPLEBACK LAKE GOLD PROJECT, NEWFOUNDLAND

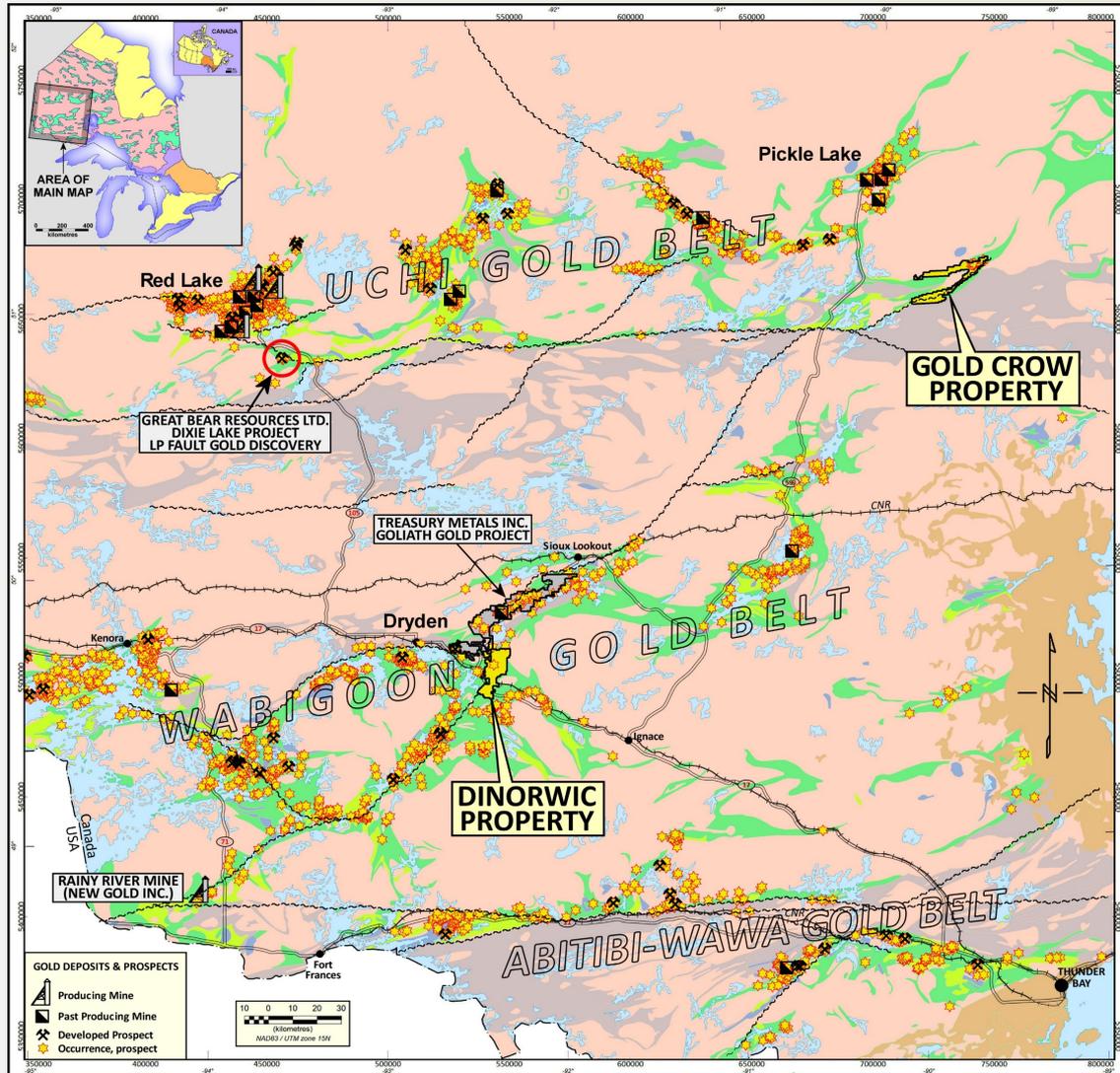
- Trans Canada can acquire 100% of Crippleback Lake by issuing 1,250,000 common shares of Trans Canada Gold, cash and work commitments totalling \$600,000 over a 4-year period. Sokoman will retain a 1.0 % net smelter return royalty on Crippleback Lake, with Trans Canada Gold having the right to buy down 0.5% of the royalty for 1,000,000
- The Option agreement, including the issuance of Trans Canada Gold Shares, is subject to TSX Venture Exchange (“Exchange”) approval. The Trans Canada share will be subject to a statutory hold period.

Option Payment Summary:

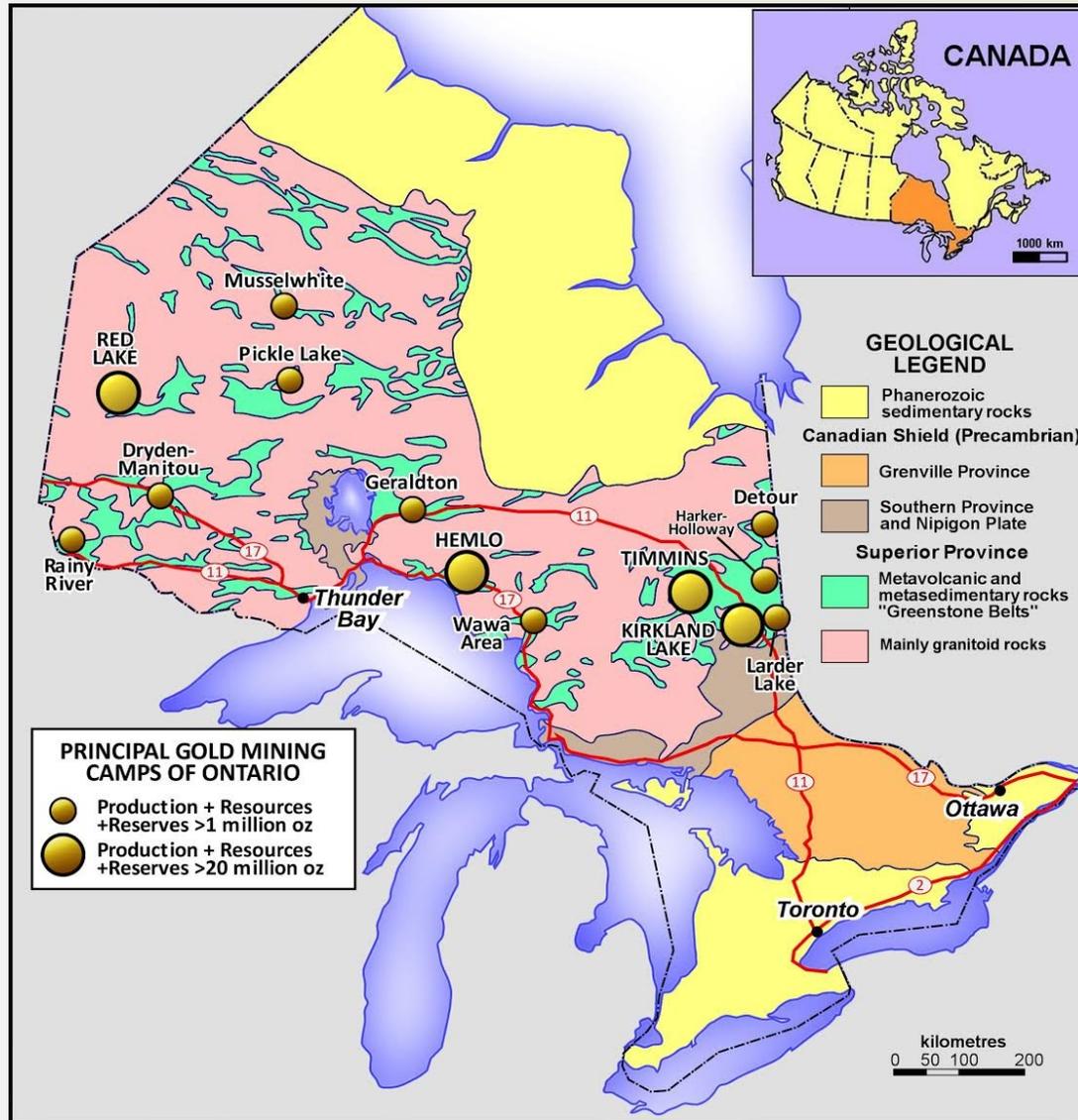
- \$10,000 cash and 250,000 common shares of the Company to Sokoman within 10 days of the effective date, subject to a six-month escrow period from the Effective Date following Exchange approval: on the Exercise Date, granting Sokoman a net smelter royalty to the buydown of 0.5% for 1,000,000 on the terms and conditions set forth in the Option Agreement.
- \$15,000 cash, and \$50,000 in property expenditures and the issuance of 250,000 common shares to Sokoman on or before the first anniversary of the Effective Date
- \$25,000 Cash, and \$100,000 in property expenditures and the issuance of 250,000 common shares to Sokoman on or before the second anniversary of the Effective Date
- \$25,000 Cash and \$150,000 in property expenditures and the issuance of 250,000 common shares to Sokoman, on or before the third anniversary of the Effective Date.
- \$25,000 cash and \$200,000 in property expenditures and the issuance of 250,000 common shares to Sokoman on the Property on or before the fourth anniversary of the Effective Date.



GOLD DEPOSITS IN ONTARIO



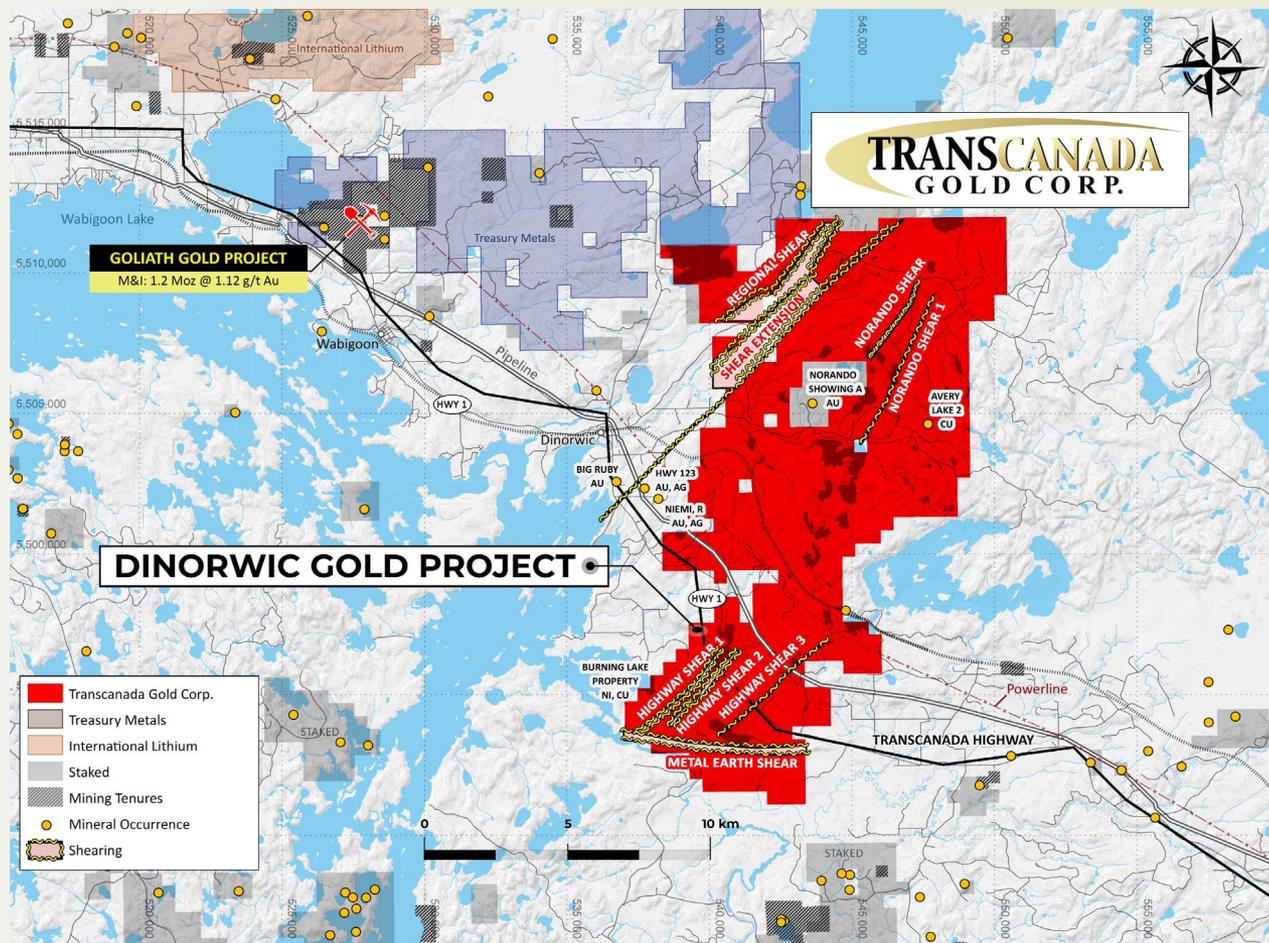
GOLD DEPOSITS IN ONTARIO



SHEAR-HOSTED GOLD SYSTEM

Gold Drill Targets – Gold zones identified

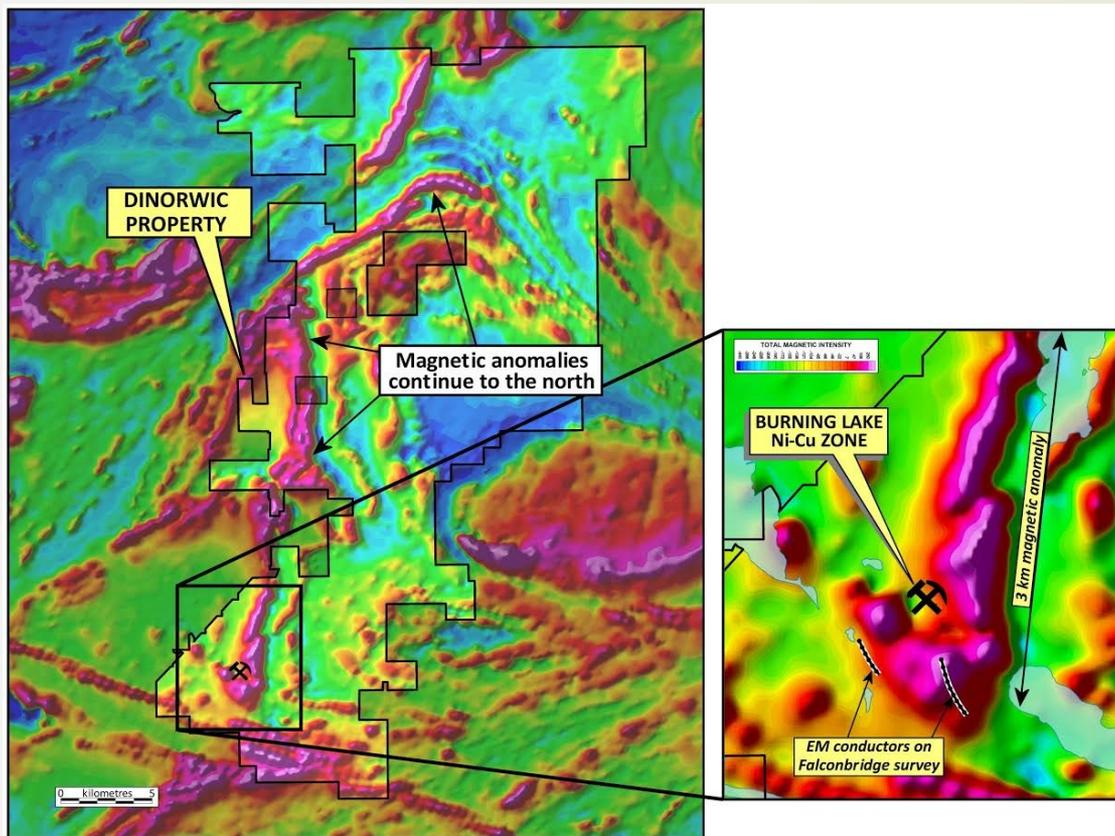
- This map shows zones of stronger shearing and iron carbonate alteration, gold targets identified
- The shear hosted zones will be the focus of phase 1 drilling and exploration



BURNING LAKE NICKEL DISCOVERY

Discovery of High Grade Nickel-Copper

Nickel-copper mineralization was discovered in outcrop by a local prospector in 1997, who blasted a trench to allow fresh samples to be recovered. The property was optioned to Falconbridge Limited in 1998. Falconbridge reported assays of eight representative samples. The highest assay grades were 1.87% Cu, 1.74% Ni and 0.11% Co. Averages of all eight samples were 0.92% Cu, 0.96% Ni and 0.06% Co. Elevated levels of platinum (0.029 g/t Pt), palladium (0.039 g/t Pd) and gold (0.085 g/t Au) were also reported.



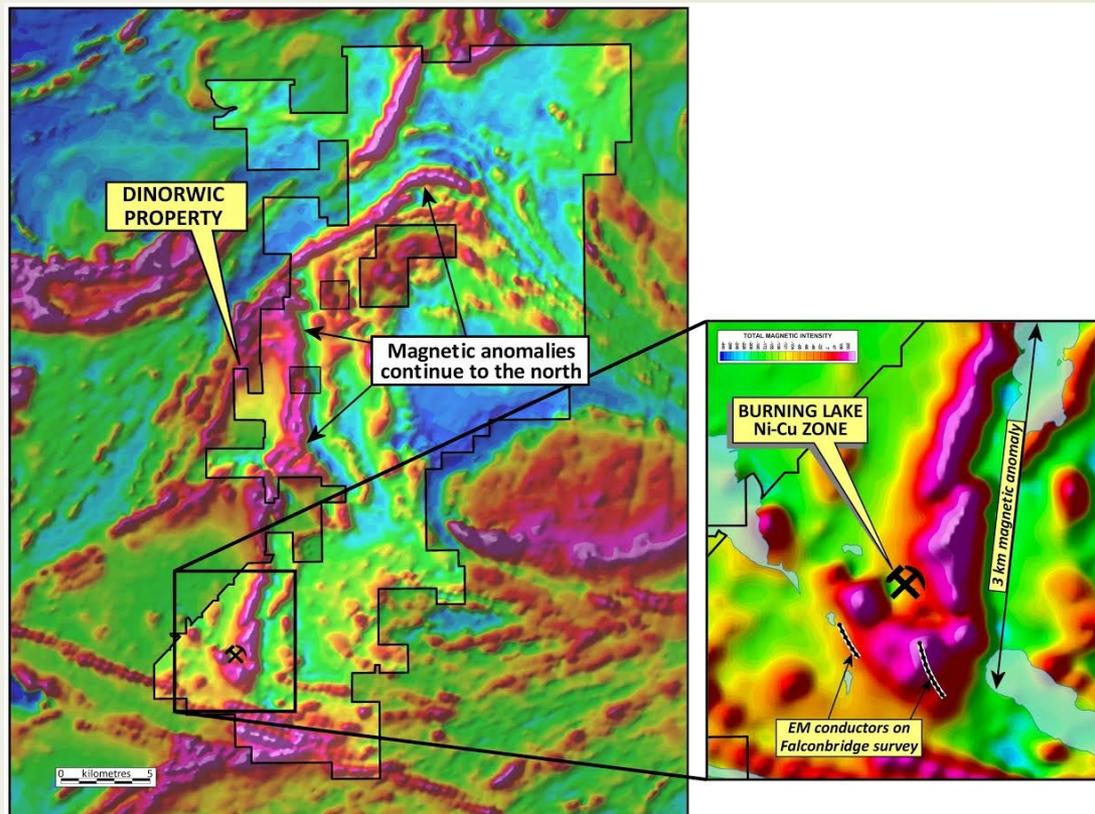
BURNING LAKE NICKEL DISCOVERY

Exploration by Falconbridge in 1998

Falconbridge carried out a program including 45.55 km of line cutting, 45.55 km of magnetic survey and 38.87 km of horizontal loop electromagnetic (HLEM) survey, as well as geological mapping. The HLEM survey located two distinct anomalies: a 600-metre long conductor that coincides with a positive magnetic anomaly; and a 500-metre long conductor without magnetic association. The surface outcrop and trenched area did not give a discrete geophysical response.

Petrographic work by Falconbridge identified the host rock as gabbro, the copper-bearing mineral as chalcopyrite, partially altered to covellite, and the nickel-bearing mineral as pentlandite, partially altered to millerite and violarite.

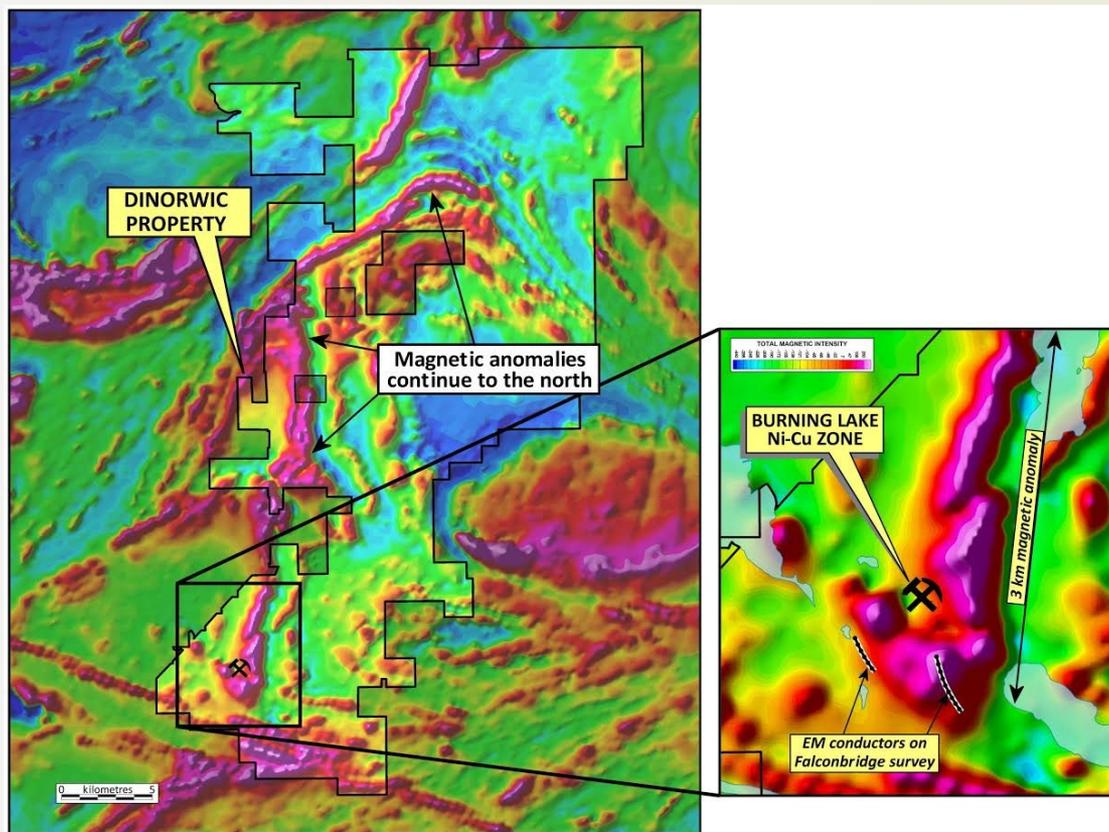
The presence of primary pentlandite and chalcopyrite indicates that the mineralization is of magmatic origin.



BURNING LAKE NICKEL DISCOVERY

Government Airborne Geophysical Survey

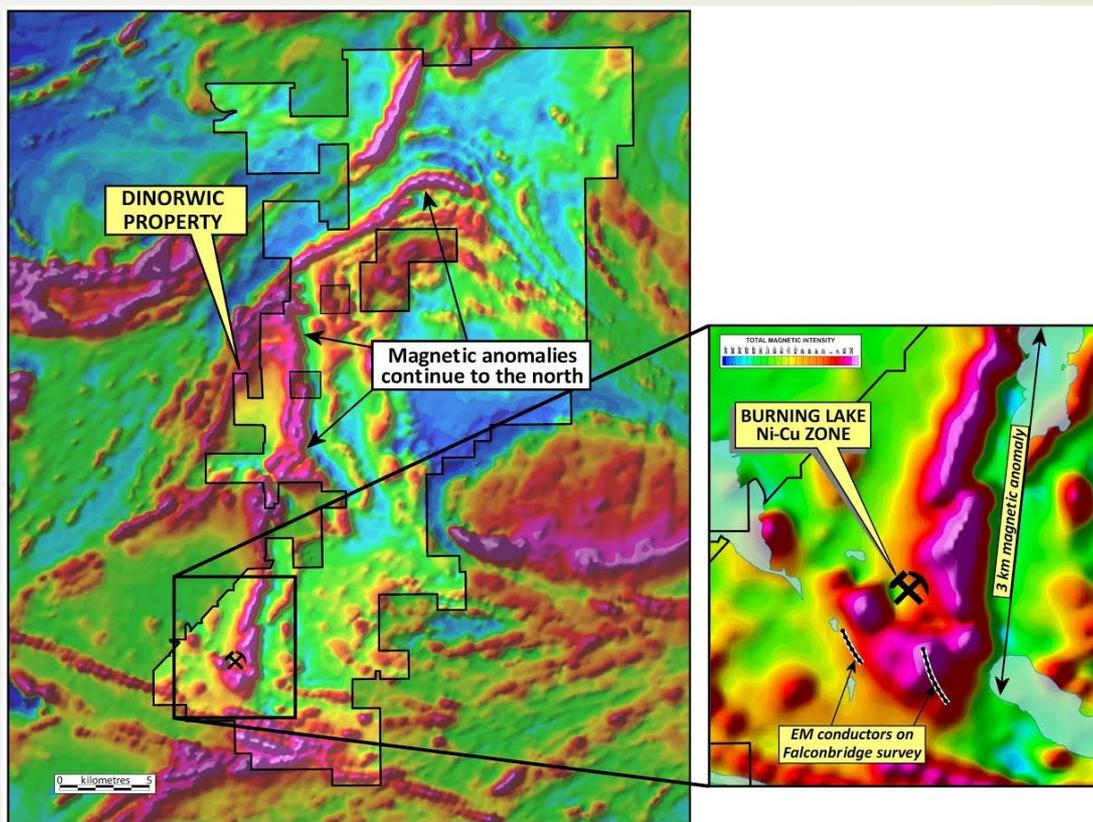
In 2001-2002 the Ontario Geological Survey (OGS) covered the Dinorwic property with its Stormy Lake airborne magnetic and electromagnetic survey using the Megatem® system. The magnetic data show that the high grade nickel-copper mineralization exposed on surface and in the trench lies in a relative magnetic low, in the angle of a magnetic anomaly shaped like a check mark (T). The short arm of the check mark is 1.5 kilometres long and the long arm is 3.3 kilometres long. The 600-metre long HLEM conductor cuts across the acute angle between the two arms of the magnetic anomaly.



BURNING LAKE NICKEL DISCOVERY

Drilling by Gold Summit in 2008

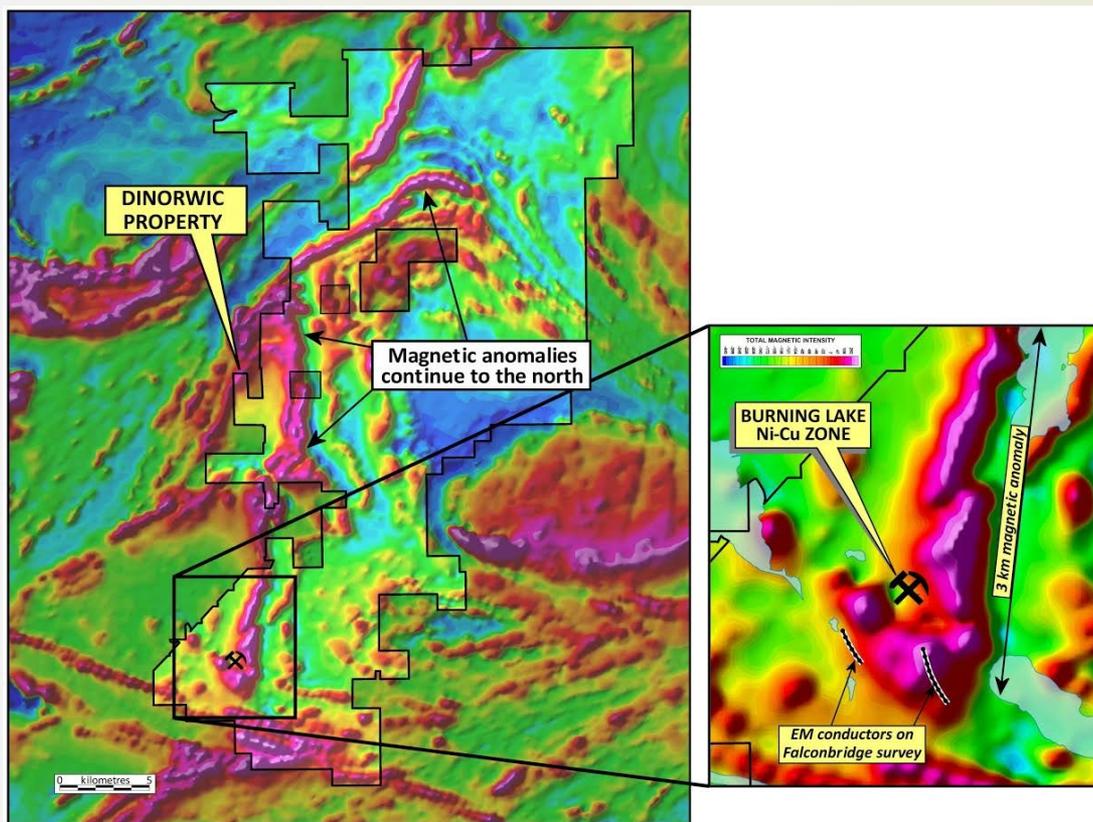
In 2008, Gold Summit Corp acquired the nickel-copper prospect and carried out a program that included stripping an area about 200 metres long and up to 75 metres wide, and drilling four holes totaling 402 metres in the vicinity of the surface exposures and trenched sulphide zone. Analysis of drill core did not yield any significant copper or nickel values. Geological drill logs mention extensive ultramafic rocks, which may not have been exposed in outcrops or the stripped area. Ultramafic rocks are generally more prospective for magmatic nickel-copper ("cobalt" platinum-group metals) than the gabbro described by Falconbridge.



BURNING LAKE NICKEL DISCOVERY

Exploration Model and Planned Program

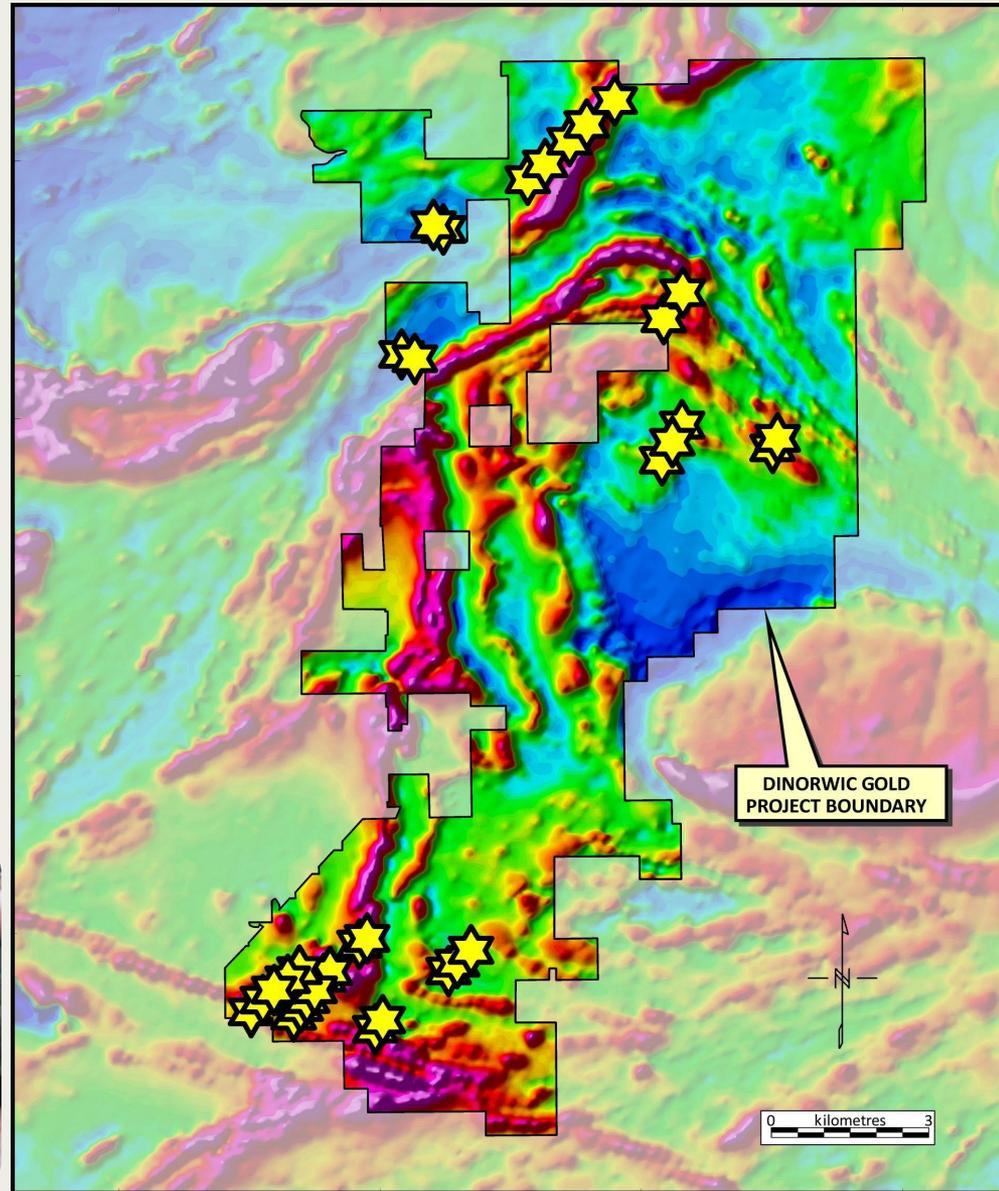
It is considered significant that the drilling by Gold Summit did not test either the magnetic anomalies or the HLEM conductors, which remain untested and unexplained, as drill-ready, prime exploration targets. The exploration model used by Trans Canada Gold Corp. is disseminated to possibly massive, magmatic nickel-copper-cobalt " PGE sulphide zones in gabbro and/or associated ultramafic rocks, with possible mobilization into the carbonate-altered shear zones that are a feature of the Dinorwic property. The Company plans an aggressive campaign of prospecting, geochemical sampling and diamond drilling to test the nickel-copper potential of the property.



DRILL HOLE LOCATIONS - TARGETS

TRANSCANADA
GOLD CORP.

- Testing for Red Lake type, High-Grade gold in shear hosted deposits
- Prospective drill location targets on a magnetics base map



DINORWIC GOLD
PROJECT BOUNDARY

0 kilometres 3

PHASE 1 - PROPOSED DRILLING BUDGET

TRANSCANADA
GOLD CORP.

TRANS CANADA GOLD CORP. PLANS A COMPREHENSIVE EXPLORATION & DRILLING PROGRAM FOR THE DINORWIC PROPERTY.

**DINORWIC GOLD PROPERTY
PROPOSED BUDGET FOR PHASE 1 EXPLORATION
PLANNED FOR SUMMER / FALL 2021**

Mobilize crew	\$ 15,000
Project manager, 75 days @ \$800	\$ 60,000
Project geologist, 75 days @ \$650	\$ 48,750
Prospectors/samplers, 3 × 60 days @ \$400	\$ 72,000
Rock and soil analysis	\$ 18,800
Till sample pits and analysis, 100 samples @ \$400	\$ 40,000
Overburden drill and crew mob & demobilization	\$ 20,000
Overburden drill holes, 16 @ \$4,000	\$ 64,000
Overburden sample analysis, 80 @ \$200	\$ 16,000
Room & board, 330 person-days @ \$110	\$ 36,300
Transportation, miscellaneous	\$ 25,000
Diamond drilling, 9,000 metres @ \$125/metre all inclusive	\$ <u>1,125,000</u>
PHASE 1 TOTAL	\$ <u>1,540,850</u>

MANAGEMENT

Tim Coupland
President & CEO



Tim Coupland is the President and CEO of Trans Canada Gold Corp., which trades on the TSX Venture Exchange under the symbol TSX-V-TTG. Mr. Coupland is an experienced businessman, landman, mineral explorer and seasoned entrepreneur who received his Bachelor's degree in Geography from Simon Fraser University in 1986. Mr. Coupland has over 30 years of successful business experience with both public and private companies, working specifically in the mineral and the oil gas exploration fields. Mr. Coupland has been involved in successfully carrying out a number of both debt and equity financings of totaling well over \$100 Million dollars. Mr. Coupland has a successful track record of running Companies that are well run, debt free, and assemble highly seasoned teams of professionals, industry consultants, financial consultants and mineral exploration advisors who have proven combined track records in financing, negotiation and promotion and financing required to secure and develop successful gold and mineral oil gas exploration projects. Mr. Coupland has held numerous senior officer and directorship positions with Toronto Stock Exchange Venture (TSX-V) listed companies and OTCQB listed junior mining companies.

Dong H. Shim
CPA, CA
CFO



Mr. Shim has led a successful accounting and finance career in both the US and Canada. He brings a wealth of knowledge to the team with his expertise in auditing publicly-traded junior mining companies and high-tech industries. He is a member of the Chartered Professional Accountants of British Columbia and a Certified Public Accountant registered in the State of Illinois, United States. He is also an audit partner on numerous audit engagements for various publicly traded companies, primarily focusing on junior mining, oil and gas, pharmaceutical, and high-tech industries. Mr. Shim also assisted various start-up companies in achieving public listings on the TSX Venture Exchange, Canadian Securities Exchange and the OTC Market. In addition, Mr. Shim teaches accounting at a local college in Vancouver and acts as a facilitator at CPA Western School of Business, mentoring CPA candidates enrolled in the CPA Professional Education Program.

Gavin Kirk
Director



Mr. Kirk has worked extensively within the Canadian investment community since 1985. He began his investment career as an Investment Advisor with Levesque Beubien, now National Bank Financial, followed by executive positions at Union Securities and Raymond James Ltd., all leading and recognized Canadian national brokerage firms. He has 25 years of extensive experience and knowledge with dealing with the financial, regulatory, legal and accounting issues necessary in today's Canadian Capital markets. Mr. Kirk has been involved raising of tens of millions of dollars in both debt and equity financings and early-stage corporate financings. He is currently a director of Sixty North Gold (CSE-SXTY), trading on the CSE, where he acts in his capacity in media relations and business development.

Lawrence Ilich
Director



Lawrence Ilich is a civil construction consultant with the Progressive Construction Group situated in Richmond, BC, founded by philanthropist Milan Ilich. Lawrence Ilich has over 35 years of construction experience in Project Development and civil construction throughout North America. The Progressive Group of Companies has always been considered a leader in all facets of project development and construction, building infrastructure. The group has worked to enhance professional and amateur sports, and has generously supported many local and worthy charitable causes.

TECHNICAL ADVISORY TEAM

Michael Dehn

Chief Advisor



Mr. Dehn has over 25 years of solid experience in Canada's exploration and mining industry. Between 1994 and 2005, he worked as an exploration geologist and later became senior geologist with Goldcorp Inc. During his 11-year tenure with Goldcorp Inc. ("Goldcorp"), Mr. Dehn played a vital role in Goldcorp's regional exploration programs in Ontario. His expertise lies in grassroots to advanced mineral exploration and advancing, marketing and financing junior exploration companies with dynamic potential. As a geologist, Michael Dehn is considered by many in the gold mining and exploration industry to be one of the foremost authorities understanding the various idiosyncrasies of the Red Lake Gold Camp and the many surrounding gold districts. Mr. Dehn has been instrumental in positioning Junior gold exploration companies for both strategic and operational successes very rapidly under his guidance. Mr. Dehn has proven himself as a visionary, gold discoverer, and trusted adviser, by introducing unique and strategic investor groups, often outside of the mining arena, to new world class exploration opportunities within proven, and newly emerging gold camps in Ontario, Canada.

Tim Twomey

B.SC., P.GEO.



Mr. Twomey brings over 35 years of Senior geological experience to the technical team of Trans Canada Gold Corp. Mr. Twomey played a key role in the discovery of Goldcorp's "High-Grade Zone" discovery, development and production at the Red Lake Mine. Mr. Twomey held the position of Senior Exploration Geologist with Goldcorp's Regional Exploration Team in the Red Lake Gold Camp and surrounding district. The High-Grade Zone is considered one of the most important gold discoveries ever made in the last 20 years. As a highly respected geologist, Mr. Twomey has also previously worked with Premier Gold Mines Ltd., Yamana Gold Inc. and Mega Precious Metals Inc., to advance their respective Red Lake District Gold exploration projects. Mr. Twomey brings to the Trans Canada Gold team a vast wealth of knowledge and exploration experience necessary to understanding the regional geology and controls on high grade gold mineralization hosted within the Red Lake Gold Camp and surrounding gold districts. Prior to Goldcorp, Tim explored extensively for precious metals in mines and bush camps in Northern Ontario, Thunder Bay and Kirkland Lake regions. He graduated from Lakehead University in Thunder Bay, in 1983 with an Honours B.Sc. degree in Geology. Mr. Twomey will be evaluating for the purpose of rapidly advancing any of the Company's potential and upcoming exploration acquisitions currently under review.

Brian Game

P.GEO.



Brian Game is a co-owner and partner in Geominex Consultants Inc. Mr. Game has worked with both senior and junior mining companies and has extensive operational and drill management experience ranging from preliminary grassroots testing to large programs for ore reserve definition. Mr. Game graduated from the university of British Columbia in 1985 and has over 35 years of exploration experience in both Canada and internationally. He has experience in a wide variety of mineral deposits including epithermal and lode gold, volcanogenic massive-sulphide, magmatic Ni-Cu-PGM, porphyry copper-gold, sediment hosted copper and skarn deposits. Mr. Game has participated and managed advanced exploration programs for precious and base metals throughout Canada, United States, Central and South America, Europe (Albania) and Southeast Asia (Philippines.)

ENVIRONMENT AND SOCIAL RESPONSIBILITY

- **Rimini Exploration Consultants Ltd.**
Appointed for ongoing permitting and First Nations consultation
- **Rimini Exploration Consultants Limited** - a principle A1 consultant, spent 3.5 years with Goldcorp., heading Aboriginal & Community relations and 10 years & 10 months with Rubicon minerals as manager of regional exploration and community relations.
- **Work agreement pending:** Rimini Exploration Consulting
- **COVID-19 protocols**
Strict protocols and health measures in place to protect employees, contractors and the community.



SHARE STRUCTURE – TRANS CANADA GOLD CORP.



Market Information – Share Capital

(As of May 31st, 2021)



Shares Outstanding	33,915,337
Options	2,740,000
Warrants	13,274,987
Fully Diluted	49,930,324
Current Share Price	\$0.195- \$0.215
Shareholder Breakdown	Director's and Officer's 8% Retail 92%



*The Company consolidated its capital on a 4-1 new basis on November 23, 2016.

*The Company is classified as an “Oil and Gas” and “Mineral Resource” Issuer by the Toronto Stock Exchange (TSX Venture).

*Name changed to Trans Canada Gold Corp. on January 13, 2021



PHOTOS



**High-Grade
Gold**



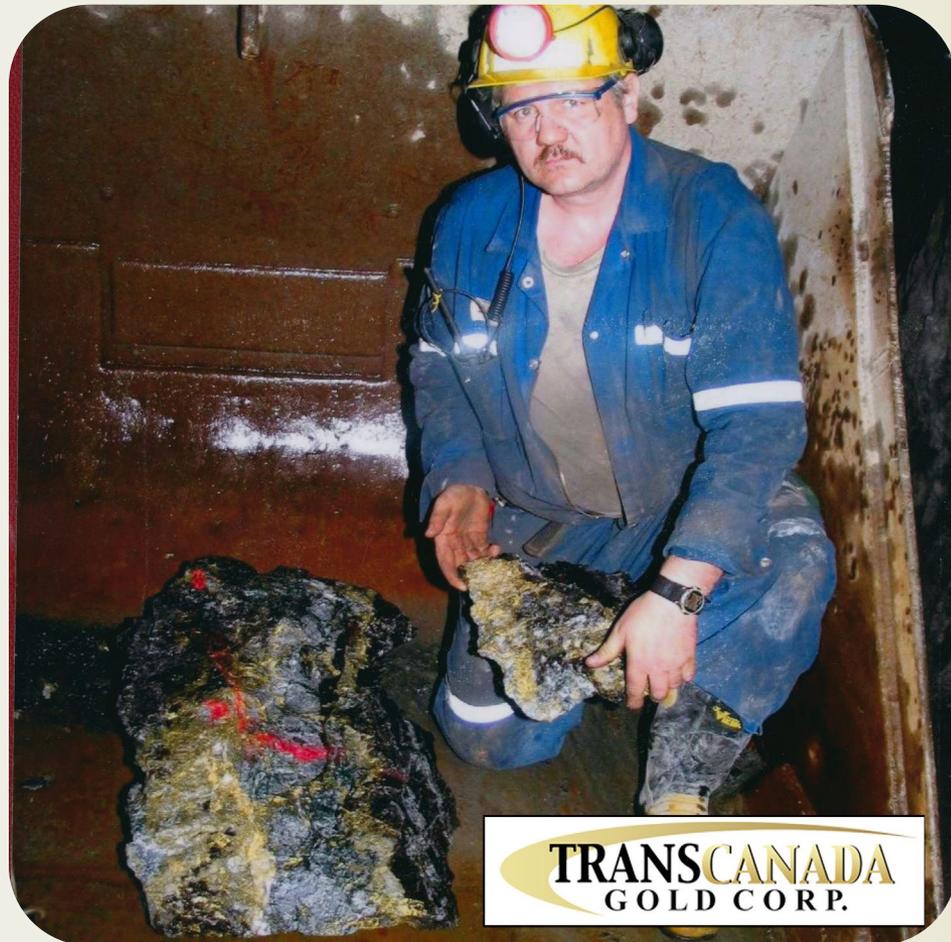
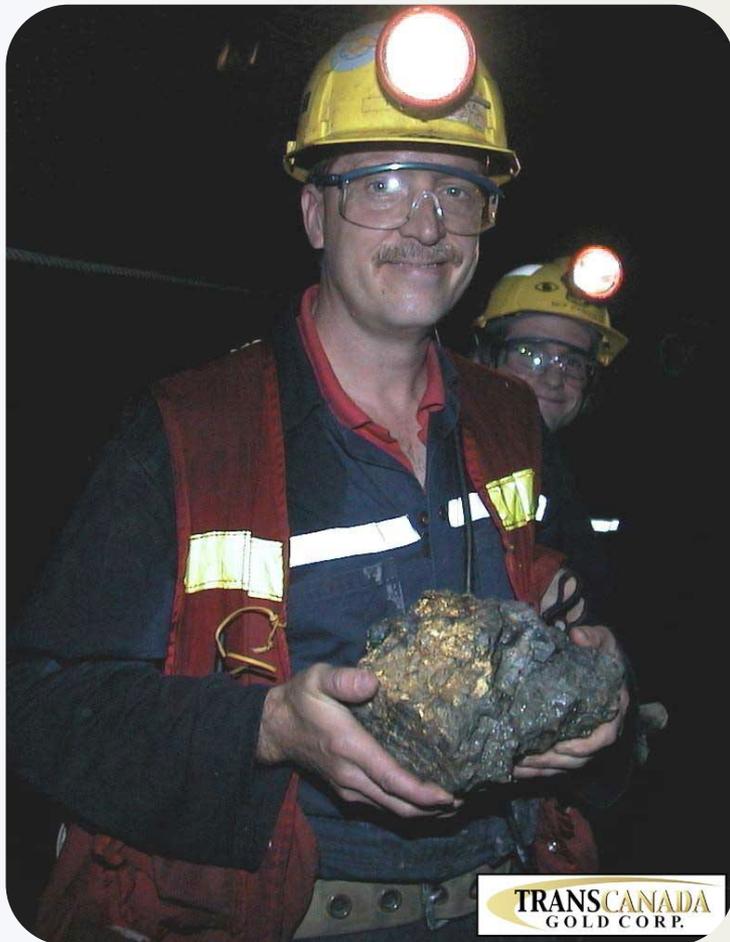
Drill Core



FIND HIGH-GRADE GOLD

TRANSCANADA
GOLD CORP.

With seasoned professionals who know how to find high-grade gold!



SAFE HARBOUR STATEMENT

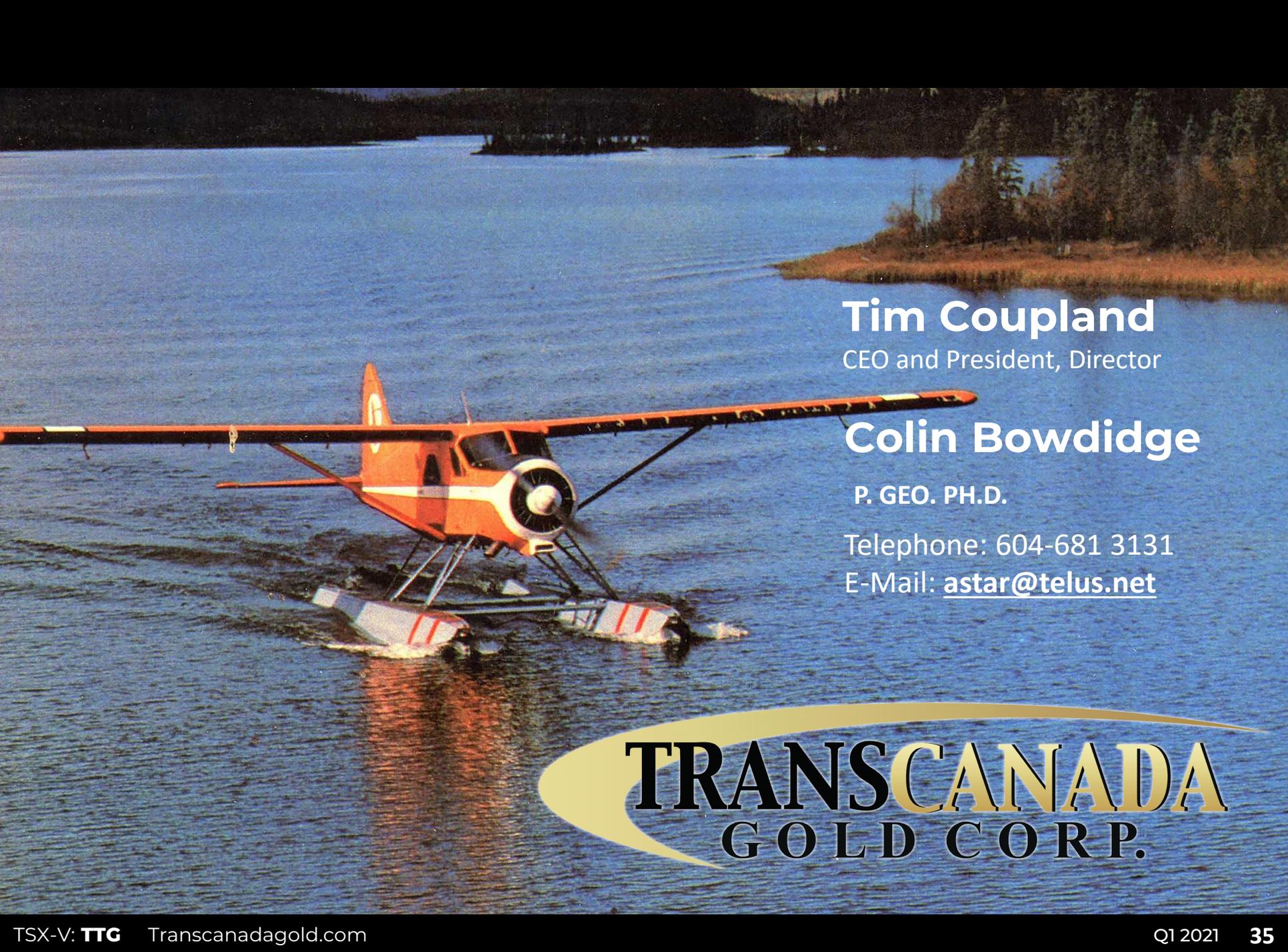


This presentation, the information contained herein, any other materials provided in connection with this presentation and any oral remarks accompanying this presentation (collectively, the “Presentation”), has been prepared by Trans Canada Gold Corp. (“Trans Canada” or the “Company”) solely for information purposes. No stock exchange, securities commission or other regulatory authority has approved or disapproved of the information contained herein. This Presentation does not constitute an offering of securities and the information contained herein is subject to the information contained in the Company’s continuous disclosure documents available on the SEDAR website at www.sedar.com.

All statements in this Presentation other than statements of historical fact, which address events, results, outcomes or development that Trans Canada expects to occur are, or may be deemed to be “forward-looking statements” as defined under applicable Canadian and U.S. securities laws. Forward-looking statements are generally, but not always, identified by the use of forward-looking terminology such as “expect”, “schedule”, “estimate”, “budget”, “continue”, “plans” or variations of such words and phrases and similar expressions or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved or the negative connotation of such terms.

Investors are cautioned that forward-looking information is not based on historical facts but instead reflect Trans Canada’s management expectations concerning future results or events based on the opinions and assumptions of management considered reasonable at the date the statements are made. Although Trans Canada believes that the expectations are reasonable, such information involves risks and uncertainties and undue reliance should not be placed on such information, as unknown and unpredictable factors could have material adverse effects on future results, performance, or achievements. Among the key factors that could cause actual results to differ materially from those projected in the forward-looking information are the following: general business, economic, competitive, geopolitical and social uncertainties; the actual results of current exploration activities; unforeseen expenses, the reinstatement of confinement and related government measures and guidelines in dealing with the COVID-19 pandemic, labour shortages, equipment shortages and interruptions in the supply chains, changes in general economic, business and political conditions, including changes in the financial markets; changes in applicable laws, environmental matters; and compliance with extensive government regulation; and other risks of the mining industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by Colin Bowdidge, P.Geol. and Ph.D of Trans Canada who is a Qualified Person for the purposes of NI 43-101.



Tim Coupland

CEO and President, Director

Colin Bowdidge

P. GEO. PH.D.

Telephone: 604-681 3131

E-Mail: astar@telus.net

TRANSCANADA
GOLD CORP.