



CORPORATE PRESENTATION

Harrison Lake Corridor of Gold, South Western British Columbia



“Drilling for Gold”

Transcanadagold.com

TSXV: **TTG**

OTC: **TTGXF**



INVEST IN TRANS CANADA GOLD



ATTRACTIVE ASSET

- Snowline Gold look a like
- Historic Gold Resource
- Drill ready Pre
- Huge growth potential
- Expansion potential for Gold resource growth and greenfield exploration on large prospective property in proven mining region, fully permitted for drilling

STRONG LEADERSHIP

- Technical expertise and proven track record in Management and Board

“Gold, The Right Asset, the Right Time”

- Gold prices at all-time high, precious metal super excel
- Historic gold resource

Tim Coupland
President
CEO



Michael Magrum
P. ENG
EXPLORATION MANAGER

Harrison Lake Corridor of Gold

DRILL PROVEN - HISTORICAL RESOURCE

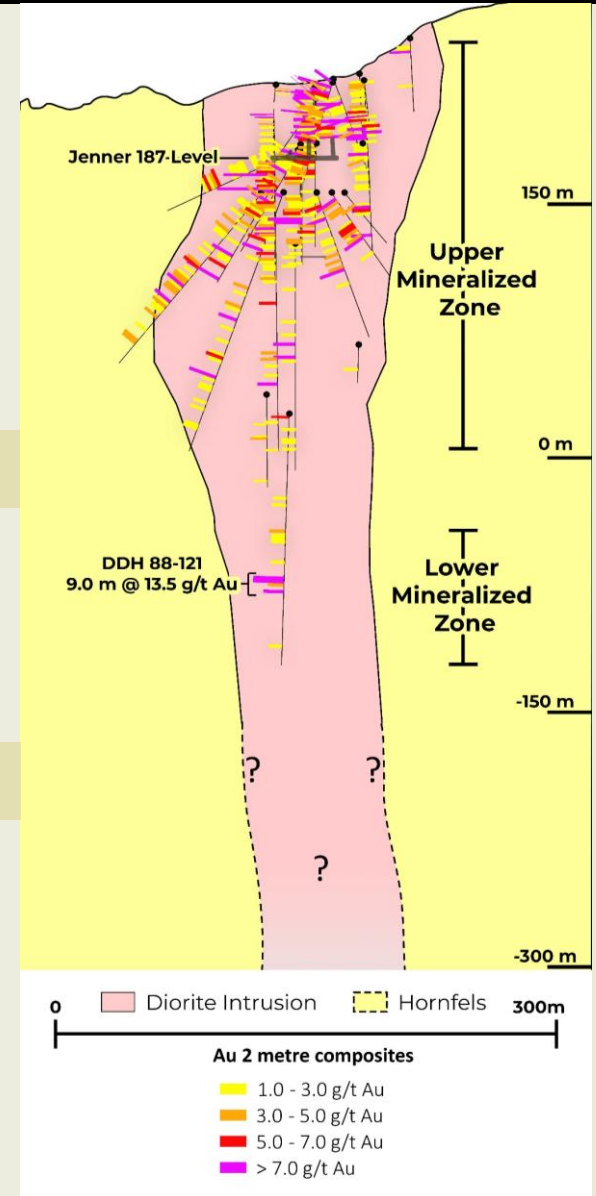
- 7 -kilometer-long ridge with diorite quartz bearing intrusive related gold mineralization, potential
 - 5,025 Hectares/7475 Acres Claim-block
 - 7-kilometer strike length with multiple diorite intrusions

MULTIPLE HIGH GRADE GOLD INTERCEPTS:

- DDH-88-76: 7.0 meters averaging 21.4 g/t (Portal Stock)
- DDH 88-121 : 9.0 meters averaging 13.5 g/t (Jenner Stock)

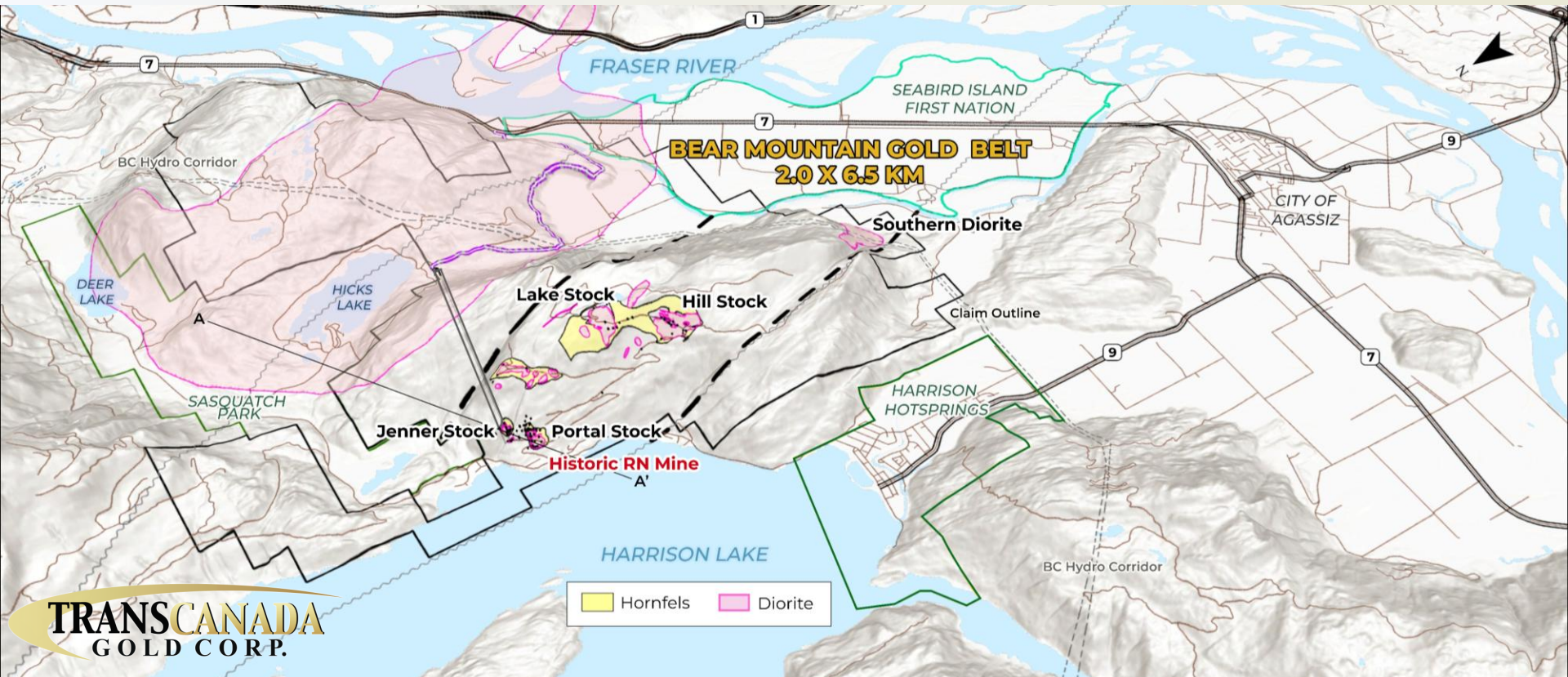
HISTORICAL DRILLING WITH LARGE GOLD INTERCEPTS

- DDH-84-52: 102 meters of 3.54 g/t gold (Jenner Stock)

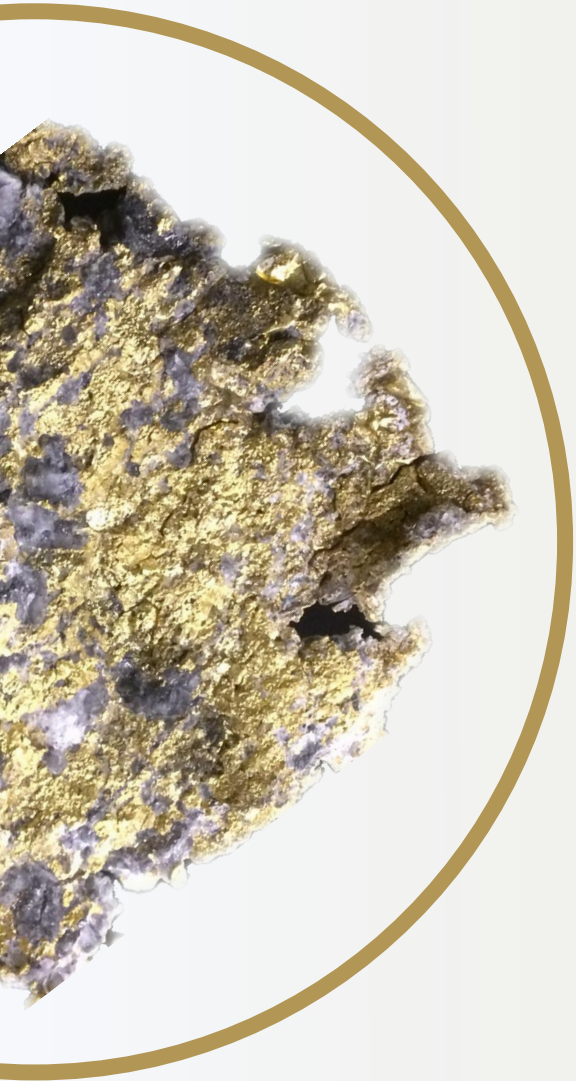


HARRISON LAKE GOLD DISTRICT SCALE GOLD PROJECT

- ✓ The Harrison Lake Gold Project contains a 7-kilometre-long ridge with diorite/ quartz bearing extensive intrusive related gold mineralization, situated near Harrison Lake, British Columbia.
- ✓ Historical drilling results confirm the presence of significant high-grade gold mineralization.



GOLD AND EXPLORATION HIGHLIGHTS



GOLD PROJECT - HIGHLIGHTS

- ✓ The 5,025 ha Harrison Lake Mineral claims are fully road accessible from the TransCanada Highway and Highway 7
- ✓ The property covers a 7-kilometre strike length of the gold rich Harrison Lake Structural Zone, with stockwork type gold mineralization within diorite intrusions (Jenner and Portal Zones) including:
 - ✓ DDH-84-52: 102 meters of 3.54 g/t gold.
- ✓ Over \$10.0 Million dollars in previous exploration drilling expenditures.
- ✓ Drilling Permits have been approved and granted by the Province of British Columbia for 2026-2027

GOLD AND EXPLORATION HIGHLIGHTS

The mineralization style is similar to the gold deposits of the Tintina Gold Belt which has recently been recognized as mineralized diorite intrusions localized along a regionally extensive shear zone adjacent to a large diorite batholith.

Snowline Gold' recent discovery of the Valley deposit clearly demonstrates the potential of these types of occurrences

Jenner and Portal Zones:

DDH 88-76: 7.0 meters averaging 21.4 g/t

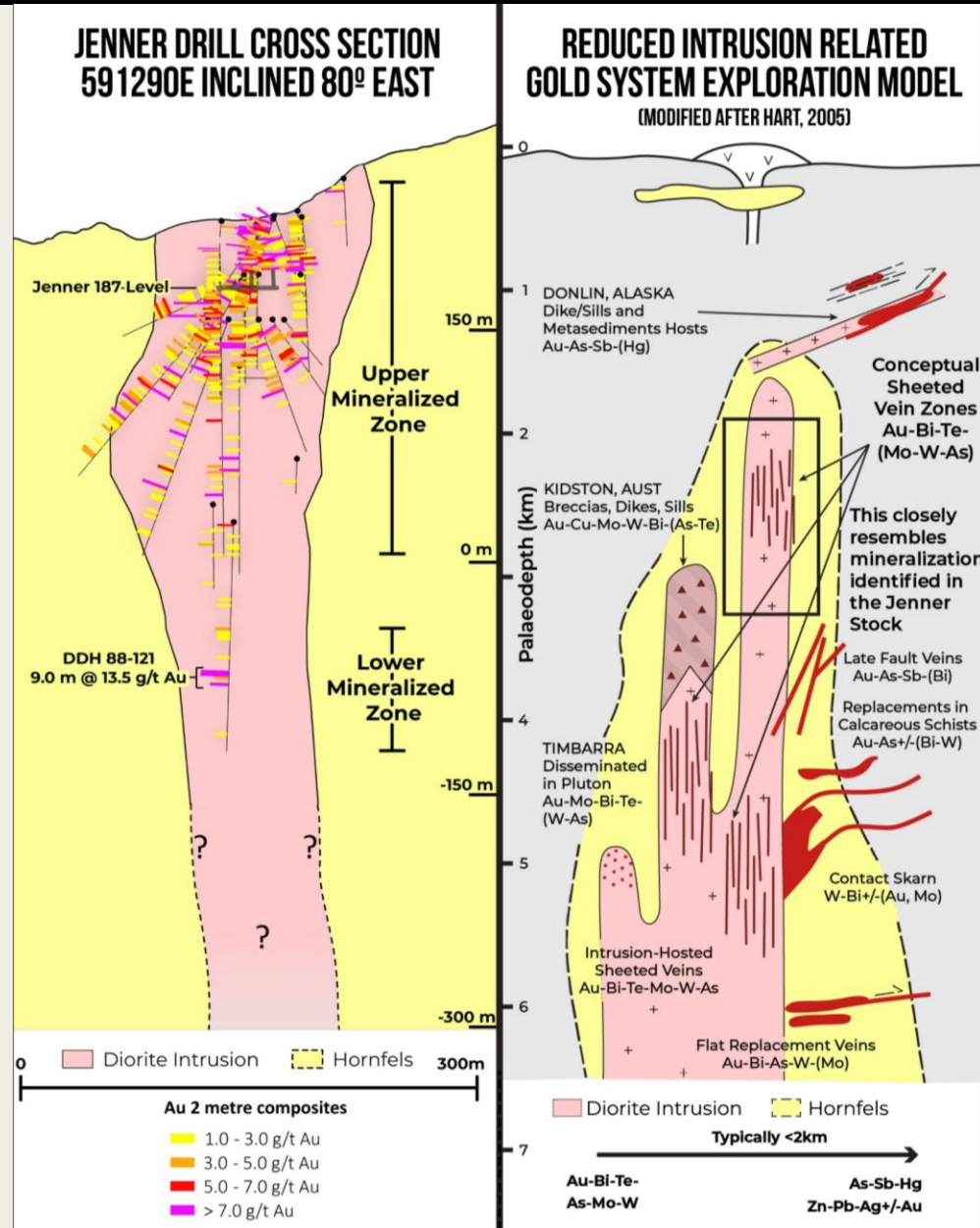
DDH 88-121: 9.0 meters averaging 13.5 g/t.

(Note: the intercept in DDH 88-121 is more than 50 meters vertically below the historic resource estimate and requires additional drilling).

A corridor of similar diorite intrusions and “gold in soil” anomalies that extends for more than two kilometers to the south of the original discovery.

Follow up drilling identified more diorite hosted stockwork type mineralization including:

DDH 88-130 at the Hill Zone reportedly returned 30 meters averaging 3.0 g/t.



Historical Resource Estimates

HISTORICAL GOLD RESOURCE

All the Norman resource estimates are uncut and undiluted, with a 1.0 g/t gold cut-off used for the Jenner Zone. A cut-off grade of 2.0 g/t gold was used for the Portal Zone. The conversion from grams to ounces is at 31.119 grams per ounce. Stated ounces are in-situ and would be diminished on production by a number of recovery factors which cannot be calculated at this time.

Historical Resources Estimate at Portal Stock

Mineral Zone	Category	Tonnes*	Grade Au (g/t)
Portal Stock	"Probable Resource"	500,000	3.12
Portal Stock	"Possible Resource"	157,000	2.69

* rounded from Norman's original numbers

Historical Resources Estimate at Portal Stock

Mineral Zone	Category	Resource Tonnes	Grade Au (g/t)	Grams	Ounces
Jenner Zone	"Probable & Possible"	1,801,134	2.71	4,876,635	156,710
Portal Zone	"Probable & Possible"	657,753	3.02	1,984,324	63,766

**This historical estimate is relevant to the Harrison Gold Property as it suggests there may be mineralization present. However, this estimate does not use the resource categories as defined by CIM and the differences to the CIM categories are not known. The qualified person has not done sufficient work to classify the historical estimate as a current mineral resource. The Company is not treating the historical estimates as a current mineral resource.*



SHARE STRUCTURE – TRANS CANADA GOLD CORP.



Market Information – Share Capital

(As of Jan, 2026)

MARKET
CAPITALIZATION
\$7.694
MILLION

Shares Outstanding **51,295,337**

Options **3,400,000**

Warrants **16,980,000**

Fully Diluted **71,675,337**

Current Share Price **\$0.15- \$0.174**

Shareholder Breakdown **Director's and Officer's
50% Retail 50%**



PHASE 1 - PROPOSED DRILLING BUDGET



**TRANS CANADA GOLD CORP. PLANS A
COMPREHENSIVE EXPLORATION& DRILLING
PROGRAM FOR THE DINORWIC PROPERTY.
DINORWIC GOLD PROPERTY
PROPOSED BUDGET FOR PHASE 1 EXPLORATION
PLANNED FOR SUMMER/FALL 2021**

Mobilize crew	\$	15,000
Project manager, 75 days @ \$800	\$	60,000
Project geologist, 75 days @ \$650	\$	48,750
Prospectors/samplers, 3 x 60 days @ \$400	\$	72,000
Rock and soil analysis	\$	18,800
Till sample pits and analysis, 100 samples @ \$400	\$	40,000
Overburden drill and crew mob & demobilization	\$	20,000
Overburden drill holes, 16 @ \$4,000	\$	64,000
Overburden sample analysis, 80 @ \$200	\$	16,000
Room & board, 330 person-days @ \$110	\$	36,300
Transportation, miscellaneous	\$	25,000
Diamond drilling, 9,000 metres @ \$125/metre all inclusive	\$	1,125,000
PHASE 1 TOTAL	\$	1,540,850

DRILLING BUDGET



Stage 1

Drilling-1,500 meters, Contract price	\$ 225,000
Underground rehabilitation	\$ 100,000
Drill support (including assays)	\$ 175,000
Contingency	\$ 100,000
TOTAL STAGE 1	\$ 600,000

Stage 2

Drilling-2,000 meters, Contract price	\$ 300,000
Underground rehabilitation	\$ 100,000
Surface exploration	\$ 200,000
Drill support (including assays)	\$ 150,000
Contingency	\$ 150,000
TOTAL STAGE 2	\$ 900,000

MANAGEMENT

Tim Coupland
President & CEO



Tim Coupland is the President and CEO of Trans Canada Gold Corp., which trades on the TSX Venture Exchange under the symbol TSX-V-TTG. Mr. Coupland is an experienced businessman, landman, mineral explorer and seasoned entrepreneur who received his Bachelor's degree in Geography from Simon Fraser University in 1986. Mr. Coupland has over 30 years of successful business experience with both public and private companies, working specifically in the mineral and the oil gas exploration fields. Mr. Coupland has been involved in successfully carrying out a number of both debt and equity financings of totaling well over \$100 Million dollars. Mr. Coupland has a successful track record of running Companies that are well run, debt free, and assemble highly seasoned teams of professionals, industry consultants, financial consultants and mineral exploration advisors who have proven combined track records in financing, negotiation and promotion and financing required to secure and develop successful gold and mineral oil gas exploration projects. Mr. Coupland has held numerous senior officer and directorship positions with Toronto Stock Exchange Venture (TSX-V) listed companies and OTCQB listed junior mining companies.

Dong H. Shim
CPA, CA
CFO



Mr. Shim has led a successful accounting and finance career in both the US and Canada. He brings a wealth of knowledge to the team with his expertise in auditing publicly-traded junior mining companies and high-tech industries. He is a member of the Chartered Professional Accountants of British Columbia and a Certified Public Accountant registered in the State of Illinois, United States. He is also an audit partner on numerous audit engagements for various publicly traded companies, primarily focusing on junior mining, oil and gas, pharmaceutical, and high-tech industries. Mr. Shim also assisted various start-up companies in achieving public listings on the TSX Venture Exchange, Canadian Securities Exchange and the OTC Market. In addition, Mr. Shim teaches accounting at a local college in Vancouver and acts as a facilitator at CPA Western School of Business, mentoring CPA candidates enrolled in the CPA Professional Education Program.

Gavin Kirk
Director



Mr. Kirk has worked extensively within the Canadian investment community since 1985. He began his investment career as an Investment Advisor with Levesque Beubien, now National Bank Financial, followed by executive positions at Union Securities and Raymond James Ltd., all leading and recognized Canadian national brokerage firms. He has 25 years of extensive experience and knowledge with dealing with the financial, regulatory, legal and accounting issues necessary in today's Canadian Capital markets. Mr. Kirk has been involved raising of tens of millions of dollars in both debt and equity financings and early-stage corporate financings. He is currently a director of Sixty North Gold (CSE-SXTY), trading on the CSE, where he acts in his capacity in media relations and business development.

Lawrence Ilich
Director



Lawrence Ilich is a civil construction consultant with the Progressive Construction Group situated in Richmond, BC, founded by philanthropist Milan Ilich. Lawrence Ilich has over 35 years of construction experience in Project Development and civil construction throughout North America. The Progressive Group of Companies has always been considered a leader in all facets of project development and construction, building infrastructure. The group has worked to enhance professional and amateur sports, and has generously supported many local and worthy charitable causes.

TECHNICAL ADVISORY TEAM

Michael Dehn

Chief Advisor



Mr. Dehn has over 25 years of solid experience in Canada's exploration and mining industry. Between 1994 and 2005, he worked as an exploration geologist and later became senior geologist with Goldcorp Inc. During his 11-year tenure with Goldcorp Inc. ("Goldcorp"), Mr. Dehn played a vital role in Goldcorp's regional exploration programs in Ontario. His expertise lies in grassroots to advanced mineral exploration and advancing, marketing and financing junior exploration companies with dynamic potential. As a geologist, Michael Dehn is considered by many in the gold mining and exploration industry to be one of the foremost authorities understanding the various idiosyncrasies of the Red Lake Gold Camp and the many surrounding gold districts. Mr. Dehn has been instrumental in positioning Junior gold exploration companies for both strategic and operational successes very rapidly under his guidance. Mr. Dehn has proven himself as a visionary, gold discoverer, and trusted adviser, by introducing unique and strategic investor groups, often outside of the mining arena, to new world class exploration opportunities within proven, and newly emerging gold camps in Ontario, Canada.

Tim Twomey

B.SC., P.GEO.



Mr. Twomey brings over 35 years of Senior geological experience to the technical team of Trans Canada Gold Corp. Mr. Twomey played a key role in the discovery of Goldcorp's "High-Grade Zone" discovery, development and production at the Red Lake Mine. Mr. Twomey held the position of Senior Exploration Geologist with Goldcorp's Regional Exploration Team in the Red Lake Gold Camp and surrounding district. The High-Grade Zone is considered one of the most important gold discoveries ever made in the last 20 years. As a highly respected geologist, Mr. Twomey has also previously worked with Premier Gold Mines Ltd., Yamana Gold Inc. and Mega Precious Metals Inc., to advance their respective Red Lake District Gold exploration projects. Mr. Twomey brings to the Trans Canada Gold team a vast wealth of knowledge and exploration experience necessary to understanding the regional geology and controls on high grade gold mineralization hosted within the Red Lake Gold Camp and surrounding gold districts. Prior to Goldcorp, Tim explored extensively for precious metals in mines and bush camps in Northern Ontario, Thunder Bay and Kirkland Lake regions. He graduated from Lakehead University in Thunder Bay, in 1983 with an Honours B.Sc. degree in Geology. Mr. Twomey will be evaluating for the purpose of rapidly advancing any of the Company's potential and upcoming exploration acquisitions currently under review.

Brian Game

P.GEO.



Brian Game is a co-owner and partner in Geominex Consultants Inc. Mr. Game has worked with both senior and junior mining companies and has extensive operational and drill management experience ranging from preliminary grassroots testing to large programs for ore reserve definition. Mr. Game graduated from the university of British Columbia in 1985 and has over 35 years of exploration experience in both Canada and internationally. He has experience in a wide variety of mineral deposits including epithermal and lode gold, volcanogenic massive-sulphide, magmatic Ni-Cu-PGM, porphyry copper-gold, sediment hosted copper and skarn deposits. Mr. Game has participated and managed advanced exploration programs for precious and base metals throughout Canada, United States, Central and South America, Europe (Albania) and Southeast Asia (Philippines.)

PHOTOS

TRANSCANADA
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**High-Grade
Gold**

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Drill Core

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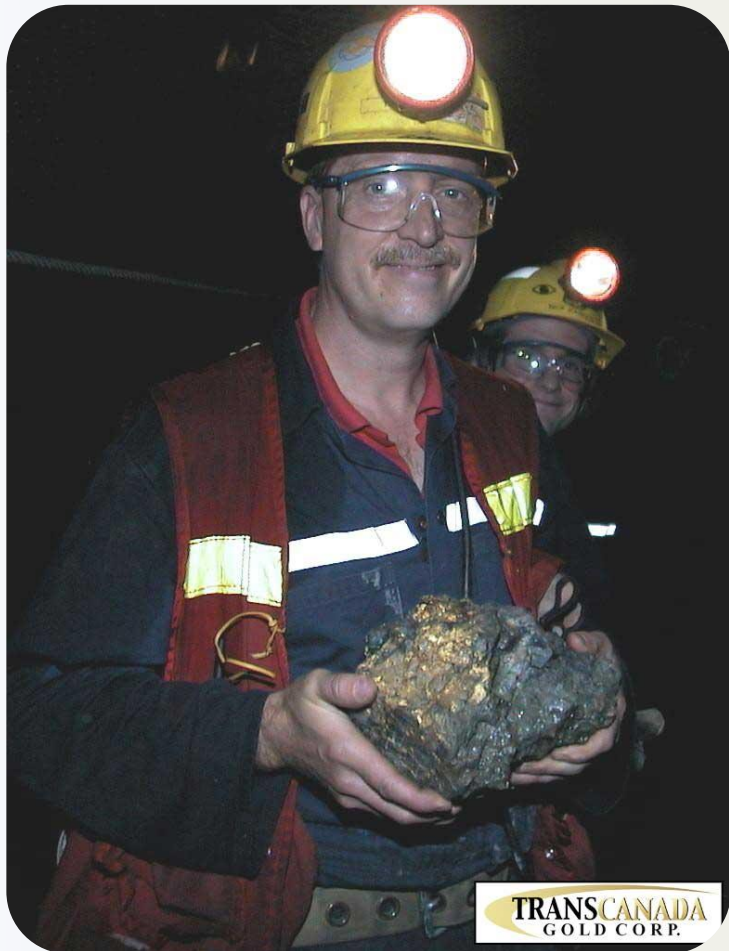


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FIND HIGH-GRADE GOLD

TRANSCANADA
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With seasoned professionals who know how to find high-grade gold!



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Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by Michael Magrum, P.Eng. of Trans Canada who is a Qualified Person for the purposes of NI 43-101.



Tim Coupland

CEO and President, Director

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P. ENG.

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